What's new in Gold

June 26, 2024

Wholegood Lookup

- If a customer is selected before using the wholegood lookup, the list of wholegoods will only show the customers that are allocated to that wholegood. If no customer is selected, then all wholegoods are searchable. [Ref.GD-631]

Serial Part Lookup

- If a customer is selected before using the Serial parts lookup, the list of serial parts will show only the customers that are allocated to that serial part. If no customer is selected, then all serial parts are searchable. [Ref.GD-630]

Workshop Job

- Disable edit of Instructions and Stories: function to disable the editing of these areas, after the job has been invoiced. [Ref.GD-643]
- Invoice Type Change: allows the swap in and out of the different types, e.g. wholegood to serial and back to wholegood. [Ref.GD-373]
- Standard Comment selection: can select standard comments for both instructions and story from a dropdown. [Ref.GD-289]
- Temp Wholegood: can use temporary wholegood option at the bottom of the wholegood selection for when the wholegood is unknown at the point of job creation. [Ref.GD-298]
- Dummy Wholegood: can use the dummy wholegood option at the bottom of the wholegood selection for internal job creation. [Ref.GD-638]
- Obsolete Invoice Types: these are now hidden from selection when creating a job. [Ref.GD-632]
- Allocate Job – Advanced Search: if using all the possibly search elements available. No results would be shown. [Ref.GD-684]

Workshop Scheduler

- Fixed issue when Chrome or Edge cleared the created date sort preference setting. [Ref.GD-250]
- Unscheduled list is not being refreshed on depot change on side bar. [Ref.SHD-733]
- Moving Job back to In Progress after a task is added to same Engineer for that job. [Ref.SHD-730]
- Disable drag and drop option on right click. [Ref.SHD-728]
- Multi company issues – duplicate records in MySQL record. [Ref.SHD-727]

- Show jobs that have been created from the Job Request Portal in the scheduler screen. [Ref.SHD-721]
- Allow users to drag and schedule jobs from their favourites list. [Ref.SHD-719]
- Exclude Internal Repeatable Jobs from the red dot on the engineer's initials. [Ref.SHD-714]
- Missing Wholegood Information for Temporary and Dummy Wholegoods. [Ref.SHD-713]
- In the advanced filter list, add an information hover pop up over the 'Jobs by Depot' and 'Jobs by Engineer'. [Ref.SHD-708]
- Make the Tabs and Search bar stay in position when scrolling on the unscheduled jobs list. [Ref.SHD-681]
- Allow users to copy notes on schedule to Job Instruction in Gold. [Ref.SHD-504]
- Stop users from being able to schedule quotes. [Ref.SHD-717]
- GMT Issue – Change of clocks causing issues of schedules not being visible. [Ref.SHD-715]
- Not showing Job Request Schedules. [Ref.SHD-710]
- Ensure advanced filter selection does not affect the unscheduled jobs list. [Ref.SHD-709
- Clicking on Engineer Count against Engineer Name is not taking to respective list when another list is already expanded for an Engineer. [Ref.SHD-701]
- Unscheduled job count, alongside Engineer name not reducing for User B, if job is dragged and dropped on User A screen. [Ref.SHD-699]
- Align unscheduled jobs number next to engineers' names. [Ref.SHD-698]
- Warning Notification behind Unscheduled Jobs popup. [Ref.SHD-693]
- Refresh Button refreshing unscheduled jobs list and ignoring applied depot filter. [Ref.SHD-692]
- Add a filter on the Unscheduled Jobs List to filter on jobs with no engineer assigned. [Ref.SHD-682]
- When creating a new schedule and allocating it to an existing job, move the job back to in progress. [Ref.SHD-660]
- When user deletes a schedule, move the job into the ready to complete column. [Ref.SHD-659]
- For multi engineer schedules, change the icon when one engineer completes their work in the app. [Ref.SHD-656]
- Unscheduled Tasks – Edit WSJ Job. [Ref.SHD-422]

CNH CSI Extract

- The CSI extract will now run when set up in a batch routine. [Ref.10916]

CLAAS PIM

- CLAAS parts that are set as Required for P/O will now be included in the CLAAS Supplier Order Suggestion Update routine. [Ref.10784]

AGCO eCommerce

- The status of eCommerce orders that are sent back to AGCO now contain only valid status updates. [Ref.205]