

Gold 7.32.6 Release Notes

Quality

Version	Area	Category	Description	Ref
7.32.2	Invoice Range Reprint	Emailing	Customers set to email Single or Separate attachments will now receive invoice documents when sending via Invoice Range Reprint.	10864
7.32.2	Nominal	VAT Return	<p>The Making Tax Digital (MTD) VAT integration allows VAT Returns to be submitted from Gold. Along with the figures themselves we must send a set of Fraud Prevention Headers. These act as a digital fingerprint to identify the user and system that submitted the VAT Return.</p> <p>Improvements have been made to ensure the information submitted is compliant with OTHER_DIRECT connection method.</p>	10044 & 10037
7.32.2	Parts	Price Update	If an AGCO Price Update is run, information mapped to the Parts Memo field won't be prefixed with an exclamation mark so it won't print on purchase orders.	10761
7.32.2	Document Forms	Forms Designer	Workshop invoices for serial repairs now display the full part number.	10064

Manufacturer Integrations

Version	Area	Description	Ref
7.32.5	CNH CSI Extract	The CSI extract will now run when set up in a batch routine.	10916
7.32.5	CLAAS PIM	CLAAS parts that are set as Required for P/O will now be included in the CLAAS Supplier Order Suggestion Update routine.	10784
7.32.5	ACGO eCommerce	The status of eCommerce orders that are sent back to AGCO now contain only valid status updates.	205
7.32.4	Agroparts	A third party dealer ID has been added to the Stock Order Transmission file to ensure the filename is read correctly by Agroparts. Dealers using prefix KB for Kubota will now be able to export the Stock Extract using Manufacturer name match.	10207 & 10324

Version	Area	Description	Ref
7.32.4	Loqate	Changes have been made to the URL for the postcode lookup function. It is recommended that the PCL key is updated from the Loqate dashboard.	10440
7.32.3	CLAAS PIM	Change to the date validation to ensure sales are reported correctly.	9757
7.32.3	CLAAS PIM	Changes to the Transactional Demand file including adding the job description, adding the customer name, correct handling of IDT values and ensuring the stock at demand date/delivered quantity are reported correctly.	9636, 9639, 9761, 10029, 10127
7.32.3	CLAAS PIM	The Transactional Demand file now records Returns Orders in the correct demand stream.	10129
7.32.3	CLAAS PIM	When the Relevant Item file is received part records are created from the Catalogue file and for other depots if they are required for order. If the parts aren't created, then a report is produced to show parts on the Relevant Item File that aren't in Gold.	9856, 9855, 9857
7.32.1	CNH ASOD	If there are multiple prefixes set to warehouse code F then they all will extract on the historic file.	10650
7.32.1	AGCO & John Deere eCommerce	eCommerce invoices set to Batch Invoice are no longer bringing up a message for payment method.	10710

Features

Version	Area	Category	Description	Ref
7.32.0	Workshop	Scheduler	A new web-based tool that gives full visibility to manage your workshop engineer's workload. With full interaction with Gold Service, it provides better control over workshop processes. For full details click here	
7.32.0	Portal	Security	Portal security permissions can be configured for each user within the Personnel Security File in Gold. On update these will be defaulted to Yes for existing users meaning their access will continue as it is today. Please see full details here for configuration and set up for new users which will default to No.	

Features Parts App

Version	Area	Category	Description	Ref
7.32.1	Parts	Parts App	Serial parts can be received into stock.	10556
7.32.1	Parts	Parts App	At GRN a list of customer advices are emailed to the user.	10729

Scheduler & Workshop Job Create

Version	Area	Description	Ref
7.32.5	Wholegood Lookup	If a customer is selected before using the wholegood lookup, the list of wholegoods will show only the customers that are allocated to that wholegood. If no customer selected then all wholegoods are searchable.	GD-631
7.32.5	Serial Part Lookup	If a customer is selected before using the Serial parts lookup, the list of serial parts will show only the customers that are allocated to that serial part. If no customer selected then all serial parts are searchable.	GD-630
7.32.5	Allocate Job - search	Fixed issue when Chrome or Edge cleared the created date sort preference setting.	GD-250
7.32.5	Disable edit of instructions & stories	Function to disable the editing of these areas, after the job has been invoiced	GD-643
7.32.5	Invoice Type Change	Allows the swap in and out of the different types, e.g. wholegood to serial and back to wholegood.	GD-373
7.32.5	Standard Comment selection	Can select standard comments for both instructions and story from a dropdown.	GD-289
7.32.5	Temp Wholegood	Can use temporary wholegood option at the bottom of wholegood selection for when the wholegood is unknown at the point of job creation.	GD-298
7.32.5	Dummy Wholegood	Can use dummy wholegood option at the bottom of the wholegood selection for internal job creation.	GD-638
7.32.5	Obsolete Invoice Types	These are now hidden from selection when creating a job.	GD-632
7.32.5	Allocate Job –	If using all the possibly search elements available. No results would be shown.	GD-684

Version	Area	Description	Ref
	Advanced Search		
7.32.5	Scheduler	Unscheduled list is not being refreshed on depot change on side bar.	SHD-733
7.32.5	Scheduler	Moving Job back to In Progress after a task is added to same Engineer for that job.	SHD-730
7.32.5	Scheduler	Disable drag and drop option on right click.	SHD-728
7.32.5	Scheduler	Multi company issues - duplicate records in mysql record.	SHD-727
7.32.5	Scheduler	Show jobs that have been created from the Job Request Portal in the scheduler screen.	SHD-721
7.32.5	Scheduler	Allow users to drag and schedule jobs from their favourites list.	SHD-719
7.32.5	Scheduler	Exclude Internal Repeatable Jobs from the red dot on the engineer's initials.	SHD-714
7.32.5	Scheduler	Missing Wholegood Information for Temporary and Dummy Wholegoods.	SHD-713
7.32.5	Scheduler	In the advanced filter list, add an information hover pop up over the 'Jobs by Depot' and 'Jobs by Engineer'.	SHD-708
7.32.5	Scheduler	Make the Tabs and Search bar stay in position when scrolling on the unscheduled jobs list.	SHD-681
7.32.5	Scheduler	Allow users to copy notes on schedule to Job Instruction in Gold.	SHD-504
7.32.4	Scheduler	Stop users from being able to schedule quotes.	SHD-717
7.32.4	Scheduler	GMT Issue – Change of clocks causing issues of schedules not being visible.	SHD-715
7.32.4	Scheduler	Not showing Job Request Schedules.	SHD-710
7.32.4	Scheduler	Ensure advanced filter selection does not affect the unscheduled jobs list.	SHD-709
7.32.4	Scheduler	Clicking on Engineer Count against Engineer Name is not taking to respective list when another list is already expanded for an Engineer.	SHD-701
7.32.4	Scheduler	Unscheduled job count, alongside Engineer name not reducing for User B, if job is dragged and dropped on User A screen.	SHD-699

Version	Area	Description	Ref
7.32.4	Scheduler	Align unscheduled jobs number next to engineers' names.	SHD-698
7.32.4	Scheduler	Warning Notification behind Unscheduled Jobs popup.	SHD-693
7.32.4	Scheduler	Refresh Button refreshing unscheduled jobs list and ignoring applied depot filter.	SHD-692
7.32.4	Scheduler	Add a filter on the Unscheduled Jobs List to filter on jobs with no engineer assigned.	SHD-682
7.32.4	Scheduler	When creating a new schedule and allocating it to an existing job, move the job back to in progress.	SHD-660
7.32.4	Scheduler	When user deletes a schedule, move the job into the ready to complete column.	SHD-659
7.32.4	Scheduler	For multi engineer schedules, change the icon when one engineer completes their work in the app.	SHD-656
7.32.4	Scheduler	Unscheduled Tasks - Edit WSJ Job.	SHD-422