

Gold 7.31.11 Release Notes

Quality

Version	Area	Category	Description	Ref
7.31.11	Wholegoods	Commission	When Commission is set as Cash Drawn if the cash drawn value is negative, this is calculated and comes through on the extract report.	9263
7.31.11	Communications	Ledger Export	Transactions where there is a blank source will now be included and the extract will not error.	10546
7.31.8	Communications	Manufacturer Stock Export	Routines within Manufacturer Stock Export will now run if they are assigned to a batch process.	10562
7.31.7	Planned Maintenance	Invoice Extract	Backdating the invoice date to a date earlier than the cut off date will now extract the correct invoices.	9153
7.31.5	Workshop	Split / Construct Parts	Where there are parts within a kit with two decimal places, the part quantities are now added to the split of construct workshop job with the correct decimal places.	9792
7.31.5	Parts	Point of Sale	VAT inclusive prices are now calculated correctly when there is a prefix/customer discount applied at zero.	9135
7.31.5	Nominal	VAT Return	The VAT Extract has been improved to ensure Nominal Sales and Nominal purchase journals are extracted into the correct boxes.	9773
7.31.5	Nominal	Poster	The Nominal Poster program can now have just one instance running to prevent duplicate postings.	10139
7.31.4	Parts	Stock Enquiry	The IDT out qty is now calculated correctly if the Company Control File setting "Print IDT Immediately on Despatch" is No.	9232
7.31.4	Parts	Invoice Confirmation	An out of balance posting has been corrected for parts on an order which has been IDT transferred and the cost of the part has increased.	10315
7.31.4	Parts	Invoice Confirmation	An out of balance posting no longer occurs when processing Import Invoices in a foreign currency.	10110

Version	Area	Category	Description	Ref
7.31.4	Workshop	Quote	Labour lines against workshop quotes are now purged at month end according to purge parameters.	10302
7.31.3	Workshop	Workshop Entry	Workshop Quote labour lines are now purged when the quote number is re used.	9918
7.31.3	Workshop	Invoice Batch Print	The Invoice Batch Print now prints workshop invoices in the correct order when using the nickname sort option.	9499
7.31.3	Parts	Manufacturer Stock Extract	Free Stock tag now reports the free stock amount, not the Quantity on Hand.	8764
7.31.1	Parts	Add Part lines	Increased validation on the VAT code when adding part lines via POS, Till Sales, Workshop Entry, Wholegood and Plant Hire.	9851
7.31.1	Parts	Till Sales	If exiting out of an auto credit/invoice Till Sale from invoice recall, the parts stock and WIP are now updated correctly.	7285 7611
7.31.1	Parts	Calculate VAT Inclusive Prices	Windows Users will no longer get an error running the Calculate Vat Inclusive Prices routine if the Print Header Parameters flag in the Company Control File is set to Yes.	10069
7.31.1	Communications	Manufacturer Prefix Config	Additional Prefixes added to this screen are now saved correctly.	9632
7.31.1	Plant Hire	Transfer Wholegood to Plant	When transferring a wholegood to Plant where an attachment cost posting had been made, the transaction now balances.	9997
7.31.1	Sales	Customer Enquiry	Customer Call Sheet can now be printed without error.	2553
7.31.1	Wholegoods	Invoice & Self Bill	When a customer account is changed on a wholegood advice from generic cash sale to an account customer, the address is updated correctly.	10233

Manufacturer Integrations

Version	Area	Description	Ref
7.31.11	John Deere Prism	It is no longer mandatory for the Transfer coordination numbers on the file to match the Prism Schedule so orders will import.	10469
7.31.9	John Deere eCommerce	Customer details now show on invoices for all methods of invoicing.	328 & 329
7.31.9	CNH ASOD	Sell out lines for Till Sales are now extracting with a value net of VAT.	10477
7.31.9	CNH ASOD	Sell out lines for repeatable workshop jobs now reported once they are invoiced and show a unique order number.	10067
7.31.9	AGCO	AGCO MDI Order Downloads will now work in conjunction with updated authentication security permissions.	10478
7.31.2	CNH ASOD	The Sell Out Header total now totals the number of Sell Out lines correctly.	6
7.31.1	CLAAS Warranty	Submitting CLAAS Warranty Claims will now bring back the claim number and URL to the Warranty Claim scratchpad.	10013

Gold Portal

Version	Area	Description	Ref
7.31.11	Jobs (New View)	Uploading documents to the portal using the drag and drop option where the document name is more than 40 characters no longer fails. The filename will be capped at 40 characters including the file extension.	10351
7.31.9	Jobs (New View)	An issue where parts and wholegoods not displaying in the portal on certain SQL versions has been resolved.	10395
7.31.7	Time Approval	If Time and Attendance is in use and the Time Clock Control is set to hours per day, time approved via the portal splits into the correct rates.	6805
7.31.3	Jobs (New View)	The Job State Audit trail will now provide a list of users, so that the audit can be filtered by a particular user.	9357
7.31.1	Jobs (New View)	The On Order column has been added in the parts tab of the job, to enhance the visibility of the parts status.	SHD-60

Version	Area	Description	Ref

Features

Version	Area	Category	Description	Ref
7.31.5	Communications	Manufacturer Stock Extract	<p>A new format has been added to the options for Manufacturer Stock Extract.</p> <p>XML Depot extracts data in the same way as the existing XML format but includes a value for each depot.</p> <pre>depot1stock="2" depot2stock="0" depotAstock="1"</pre>	5899
7.31.5	Communications	Manufacturer Stock Extract	When extracting stock, any memo parts flagged as a kit header part that have a retail price greater than zero, will now be included.	6957
7.31.5	Parts / Wholegoods	Invoicing	The option to print bank details on a Proforma invoice using the foreign currency declaration has been extended to work with Point of Sale and Wholegood invoices.	3572
7.31.5	Wholegoods	Invoicing	The option to produce a wholegood deposit invoice has been extended to work for companies based in Ireland.	10004
7.31.5	Nominal	Intrastat	The Intrastat Dispatches report has had additional fields added for Partner VAT ID and Country of Origin when exported to Excel.	9905
7.31.5	Portal/Apps	Portal/Apps	When Gold is locked for an update calls to the API from the Gold portal or Gold apps will now be prevented.	9858

Manufacturer Integrations

Version	Area	Description	Ref
7.31.7	John Deere eCommerce	<p>New John Deere eCommerce module</p> <p>Functionality includes:</p> <ul style="list-style-type: none"> ✓ The Ability for Gold to communicate with John Deere eCommerce ✓ Automatic Creation of Point of Sale Advices on new orders ✓ E-mail notification of new orders and return requests ✓ Ability to allocate stock to eCommerce orders ✓ Ability to invoice eCommerce orders and send confirmation to John Deere ✓ Ability to process Credit Returns and send confirmation to John Deere 	125
7.31.5	eBilling	John Deere electronic invoices for the Irish dealers now include the VAT ID. This will be displayed on screen when processing the invoices to enable users to check the VAT to be applied.	134