

Gold 7.30.7 Release Notes

Quality

Version	Area	Category	Description	Ref
7.30.2	Workshop & Point of Sale	Comments	Workshop and Point of Sale Comments will no longer re appear on new workshop jobs or advice notes where the number has been reused in the sequencing.	9446
7.30.3	Sales	Customer Enquiry	On the profit tab the wholegood values will now calculate correctly to account for late or additional costs.	9048
7.30.3	Parts	Point of Sale	Carriage memo parts will now be invoiced where multiple sequenced advice notes with multiple carriage parts are produced. On the batch invoice run all lines will now be invoiced for customer accounts set to accumulate invoices.	9531
7.30.4	Parts	GRN	Import charges in a different currency are now posting correctly at when receiving in parts orders.	9700
7.30.4	System	Notification	An issue with Gold Update notifications has been resolved, so users with the required permissions will be able to see these notifications when logging in.	9762
7.30.5	Nominal	Cash Posting	Postings to the Sales Ledger Control account have been corrected where sales receipts are posted in the base currency to an account in a foreign currency.	9692
7.30.5	Wholegoods	Invoice & Self Bill	If a wholegood is sold using the cash sale account and the name and address are amended, the changes are now printed on the invoice document.	9866
7.30.5	Parts	Part transfer to Wholegood	Stock Nominal Postings in the Part to Wholegood/Attachment Transfer routine have been corrected to account for the cost.	9541
7.30.5	Gold Link	Part Price	Catalogue Parts with an uplift applied now show the correct price in Stock Enquiry and Goldlink part price call.	9810

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7.30.5	Gold Link	Invoice/Delivery Address	Changes have been made to ensure that the Invoice and Delivery address are populated when the orders are submitted to Gold based on whether create new customers is enabled or not.	9185
7.30.6	Nominal	Fixed Assets	It is now mandatory to assign a Group Code when creating an asset.	8113
7.30.6	Wholegood	Order Entry	The copy wholegood option within Order Entry / Receive into Stock and Invoice & Self Bill no longer copies the Finance Scheme code.	9522
7.30.6	Workshop	Batch Invoice Print	Where customers are set to Accumulate Invoices and the customer order number on a POS invoice is printed in full in the main body of the invoice.	4911
7.30.6	Workshop	Budgets	Budgets set against a workshop job are no longer affected when travel or labour is logged via the Gold Service App.	9417
7.30.6	Parts	Parameter Reordering	An error no longer occurs when updating Suggested IDTs from Group Stock Order Adjustment.	9560
7.30.6	Wholegoods	Invoice & Self Bill	If a wholegood is already assigned to an advice note and the message displayed now shows the correct/valid advice note number.	8441
7.30.7	Parts	Invoice Confirmation	An issue where the nominal postings were out of balance on posting a purchase invoice has been resolved. This occurred where an IDT had been processed after the GRN (parts received) but before the purchase invoice was entered.	9680
7.30.7	System	Company Control File	Corruption to print settings in the Company Control file for Workshop draft prints and Purchase order formats has been resolved.	161

Features

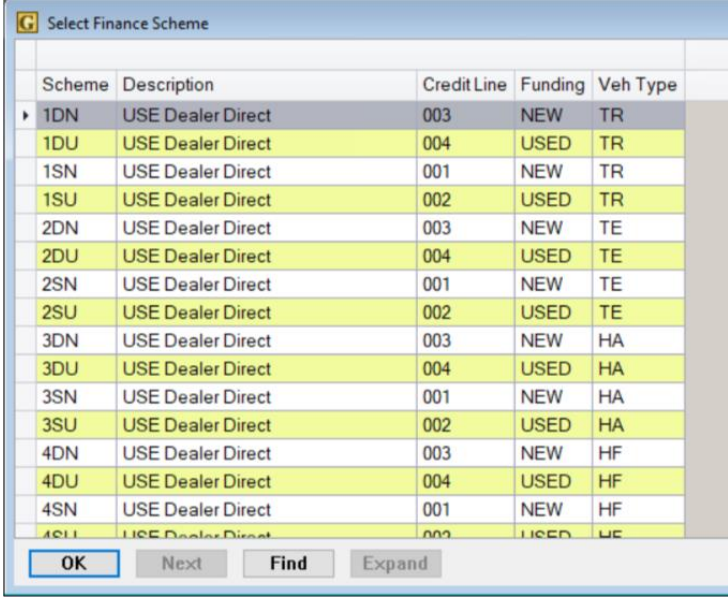
Version	Area	Category	Description	Ref
7.30.6	System Management	Depot Address / Seq Numbers	A "View Only" mode has been added to the Depot Address/Sequence Numbers program so that users can access this program without locking the system or needing users to log off.	3896

Version	Area	Category	Description	Ref
7.30.6	Gold Updates	Notifications	<p>A change to the wording displayed when a new Gold update is available has been made.</p> <p>The installation instructions were incomplete and have been replaced by a link to the Ibcos website to view the complete instructions.</p>	8756

Manufacturer Integrations

Version	Area	Description	Ref
7.30.2	AGCO Fleetscan	If there is a duplicated part line on a warranty job and it is submitted to AGCO a warning is now displayed to alert the user to correct the part lines before submission.	8528
7.30.4	John Deere GRN Download	Electronic GRN downloads will now be able to be processed without encountering errors.	78
7.30.4	John Deere eBilling	If there are split payments on the invoice Gold now recognises the total invoice value and posts to the appropriate nominals.	9730
7.30.5	CNH ASOD	Till Sales now show on the extract with a unique order number.	9571
7.30.5	CNH ASOD	The cancellation and the return flag are now working correctly on the extract when parts are credited on POS and Workshop Invoices.	9529
7.30.5	CNH ASOD	The Sub channel on a credit note is now being assigned as per the invoice.	9666
7.30.5	CNH ASOD	A new parameter on the Extract in Gold has been created to include or suppress labour values.	9390
7.30.5	CNH ASOD	The historic file generated now lists the data correctly as per the set up of the warehouse coded against each prefix.	9606
7.30.5	AGCO	Catalogue parts ordered through AGCO eCommerce are now applying discount rules associated to the Discount Codes.	145
7.30.5	AGCO	Catalogue parts ordered through AGCO eCommerce now create the part record correctly in Gold.	150
7.30.6	AGCO eCommerce	An enhancement has been made to the AGCO eCommerce to allow order types to be held at a customer level.	114

Version	Area	Description	Ref
		There is a factsheet available providing information on how to set this up.	
7.30.6	KRAMP Price Updae	Importing and applying the Kramp Price Updates now deal with semi colons correctly if they are within the Part description so that the subsequent columns are unaffected.	9838
7.30.6	STIHL Product Registration	<p>STIHL have made a change to the Product Registration to allow for STIHL Smart Connector.</p> <p>The new question is only active if the Customer Type is set to "PRO" – Professional.</p> <p>Machine sold to professional user with STIHL Smart Connector or Connector 2 A for 1 year additional warranty? Yes/No</p> <p>The default for this new question is 'Yes'.</p>	9789
7.30.6	STIHL Product Registration	The default for the personal handover question, "I hereby confirm that a ready to use handover has taken place, including assembly of the product and personal instruction" has been changed to 'Yes' on request of several dealers.	7800
7.30.6	Stocking Finance	The lookup list for finance schemes has been extended to show additional information. This will make it easier to select the correct scheme code, particularly for the new DLL schemes.	8998
7.30.6	DLL Finance	<p>When running the Finance extract it was only possible to add 13 scheme codes to the screen.</p> <p>The screen has now been extended to cover 28 codes which is the requirement for DLL finance.</p>	9574
7.30.7	DLL Finance	<p>When the DLL finance extract is run the user gets an email indicating any units that have not met the criteria to upload to DLL. Attached to the email is a file containing a list of valid units on finance.</p> <p>This file could not be opened and gave an error. This has been addressed and it is now possible to open the file attachment and view the units on finance.</p>	9705
7.30.7	DLL Finance	Plant Equipment has been added to the DLL Finance Scheme extract. Any equipment carrying a DLL finance scheme code will be validated and included in the DLL extract.	9736
7.30.7	DLL Finance	Finance Scheme Lookup - A number of additional fields have been added to the finance scheme lookup to allow the correct scheme to be selected more easily.	8998

Version	Area	Description	Ref
			
7.30.7	Kubota Price Update	<p>Kubota have amended the Price Update files to add a new column which will reflect the Product Codes for their parts and materials. The product codes will be imported into the Buying Category field in Gold (up to three-characters) when the price update program will process a new format file. Dealers need to set up the buying category code and relevant discounts in Gold prior to running the price update program. Items that do not have a Kubota Product Code will revert to the standard terms currently in Gold. If the product code has no record (blank data), then the Buying Category will be set to V for RETAIL and X for NETT items respectively.</p> <p>An instruction manual is available explaining the process and setup of Parts Buying Discounts.</p>	9514

Gold Marketplace

Version	Area	Category	Description	Ref
7.30.2	Parts Marketplace	Search & browse listings	Find marketplace listings for any part, from any manufacturer, even those which you don't usually stock or have Gold part/prefix records for.	MAR-200
7.30.2	Parts Marketplace	Find listings for Gold Suggested Stock Orders	Run a Gold suggested stock order and fulfil your suggested order from marketplace listings at marketplace prices.	MAR-200
7.30.2	Parts Marketplace	Add parts to a basket	Create a basket of parts to buy per depot, including parts you searched for and parts from your suggested stock order.	MAR-200

Version	Area	Category	Description	Ref
7.30.2	Parts Marketplace	Bulk ordering	Configure a bulk order for marketplace parts in your basket, whether added by searching or from a suggested stock order. Choose to fulfil from a single seller, or for the lowest price, and in the currency of your choice.	MAR-200
7.30.7	Parts Marketplace	Parts Advice	An error has been resolved when a picking list is printed and an advice note is stored.	MAR-616
7.30.7	Parts Marketplace	Prefix Mapping	New Manufacturers have been added to the prefix mapping list.	MAR-598
7.30.7	Parts Marketplace	Purchases	From the purchases page test has been added to show the Ctrl & F search option.	MAR-364
7.30.7	Parts Marketplace	Sales	From the sales page test has been added to show the Ctrl & F search option.	MAR-363

Quality Updates – Gold Service

Version	Area	Description	Ref
7.30.2	Portal	Van Stock Integration is now moving parts to and from the van stock jobs without error in the parts audit in the portal.	9612
7.30.2	Portal	<p>Multi Company Issues</p> <p>Users were seeing various, random issues when using Gold Service with a multi company set up.</p> <p>We have put some fixes in place which should resolve these issues.</p> <p>Please note, as these problems occurred randomly, and could not be recreated at will, there may still be some areas that need addressing.</p> <p>Please raise any tickets with support in the normal way should you continue to see the system not working as it should when using a multi company set up.</p>	
7.30.4	Portal	Jobs created from Job Request will now pick up any Checklists associated to the invoice type of these jobs.	9539
7.30.4	Portal	Error messages loading the Time Approval page have been resolved	9753
7.30.4	Portal	Wholegood information is now syncing correctly to the App and portal.	9474
N/A	App	Minimum specifications for Mobile Devices	

Version	Area	Description	Ref
		<p>The app for Android will only be available via the Google PlayStore that is officially supported by Google. The app for Apple will only be available via the Apple AppStore that is officially supported by Apple. If the device does not come with either of the above as standard, the device will not be supported.</p> <p>The operating system must be currently supported for security fixes by iOS or Android:</p> <ul style="list-style-type: none"> • iOS devices must be on a minimum of iOS version 14 or later. Devices unable to update to iOS version 14 or later will not be supported below a 6s are no longer supported, as they are unable to update to a later version of the OS than 12.5 • Android devices must be on a minimum OS of 10. Devices unable to update to OS 10 or later will not be supported as OS version 8.1 and below are no longer supported for security fixes <p>You should always keep your device up to date and install the latest OS. Once the device can no longer install the latest OS, it is highly recommended that a new device is obtained as otherwise features may cease to work.</p> <p>The above information has been updated on the Customer Portal on the website, which can be found here.</p>	

Quality Updates – Gold Sales

Version	Area	Description	Ref
7.30.6	App	Jpeg images that are added to Gold against the Wholegood are now visible on the App.	460