

Terminal Set Up

These instructions are designed to detail the process of setting up a new terminal to use Gold.

It is recommended that this procedure be carried out on the terminal being created to ensure the best use of the default settings.

All the required options are available on the System Management, Security menu.

The Terminal Identity File automatically creates and maintains a "tcp.def" file. Both are required for Classic view terminals to access Gold. The "tcp.def" file should not be altered manually.

Terminal Identity Maintenance

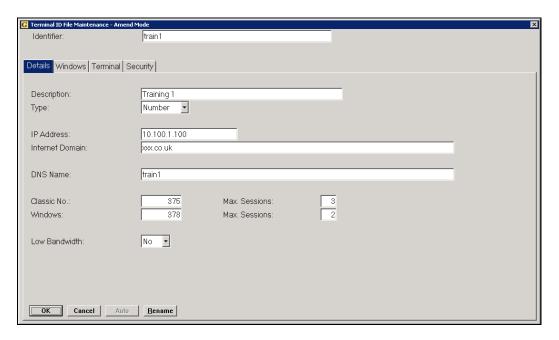
The majority of the required information is set up in the identity maintenance program.

To locate an existing terminal to amend enter the terminal identifier or enter a partial identifier followed by a star (*) to search. A list of existing terminals can be printed using the **List** (F5) function.

To set up a new Terminal use the **Insert** (F2) function. Enter the Identifier for the new terminal. This should be the computer name from Windows.

Details

This tab sets the terminal type and numbers used.



Fact Sheet 18 Rev0411 1 Terminal Set Up



Key Entry Fields (# indicates default setting)

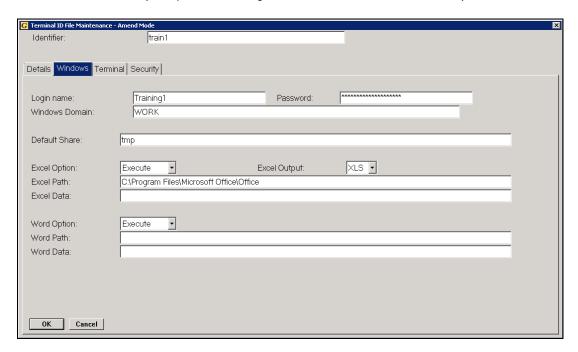
Key Entry Fields (# indicates default	
Description		Enter the name of the terminal user or the
		description of its location.
		The details entered here will be displayed at
		the top of the menu screen.
		Entries could be names, e.g., "John Smith" or
		descriptions such as "Stores Counter".
Туре	Number #	- Standard Network Terminal Numbering.
	Base	- Terminal number selected from system id for
		Serial connections.
IP Address	Defaults to IP	Enter the IP (internet protocol) address or
	address of pc	machine name of the computer.
Internet Domain	Defaults to the	Enter the Internet Domain Name, usually the
	company	domain used for company email addresses.
	internet domain	E.g. ibcos.co.uk
DNS Name	Defaults to the	Enter DNS or computer name. This is the
	current	name by which the computer is known on the
	computer name	local area network.
Classic No.:	See auto option	Enter the Initial Terminal Number for Classic
	notes	View or 0 if Classic View is not used.
Max Sessions		Enter the maximum number of Classic view
		sessions available to the terminal.
		100 in the Classic No field and a number of
maximum sessior	is followed by the $ackslash$	/erify (F4) function will allow the system to auto-
		mber with the specified number of sessions
		<pre>/ >= in front of the entered number and will</pre>
_		ninal number greater than or equal to the one
	for the number of	sessions specified.
Windows:		Enter the Terminal number to be used for
		Windows sessions or 0 if not used. The same
		terminal number is used for all windows
		sessions.
		100 in the Windows No field followed by the
Verify (F4) function will allow the system to auto-detect the first available terminal		
number.	1	
Max Sessions		Enter the Maximum number of available
		Windows sessions.
Low Bandwidth	Yes	Select 'Yes' if the terminal has low bandwidth
	No	available, for example at a remote depot.
1		

Fact Sheet 18 Rev0411 2 Terminal Set Up



Windows

This tab is used to specify the user login details and the default data paths.



Key Entry Fields (# indicates default setting)

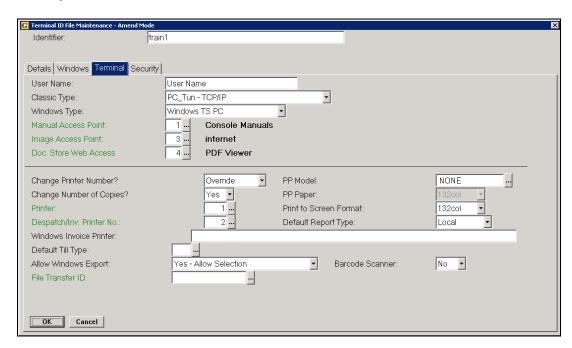
	DC/Mindows Login	Υ [·] ···································
Login Name	PC/Windows Login	Enter the user's pc login name
Password	PC/Windows Login	Enter the user's pc login password
Windows Domain	E.g. Workgroup or	Enter the Windows Domain Name.
	Poole	
Default Share	E.g. tmp	Enter the default share location on the
		local pc for use when transferring files.
Excel Option	Execute #	Select to run Excel and display the
		spreadsheet on export.
	Notify	Select to save the Excel export file to the
		default location and display the file
		name. Only for reports not list exports.
		(recommended setting if using terminal
		server).
Excel Path	Defaults to the	Enter the path to the Excel.exe file.
	standard excel path	This will be used to locate excel when
	if a number of	running the report export option.
	Windows sessions	E.g. C:\Program Files\Microsoft Office\
	has been entered.	Office (or Office10)



Excel Data	Only applicable for Windows	Enter the default directory to store exported Excel files for windows pc's, e.g. C:\tmp If Terminal Server is in use the path
		would be tmp.

Terminal

Use this page to enter the general details for the terminal including printer details and export information.



Key Entry Fields (# indicate default setting)

rey Entry Freday (" maleate default setting)		
User Name		Entry is defaulted from the Description on the
		Details tab but may be changed if required.
Classic Type		Select the type of terminal in use for this
		terminal number.
		Only relates to Classic view and is not required
		if no classic terminal number has been
		entered.
Windows Type	Windows PC	Standard Windows pc on Peer to Peer.
	Windows TS PC	Windows PC on a terminal server.
	Windows TS	Axel base (thin client) on a terminal server.
	Client	



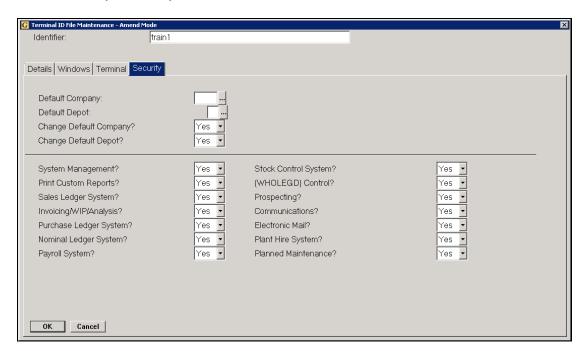
Manual Access Point	Hyperlink available	Enter the Web Access Point code for the Gold help manuals. This code details the Web Browser type and server IP address of the Gold manuals.
Image Access Point	Hyperlink available	Enter the Web Access Point code for Image Access to enable pictures of the wholegoods to be viewed from within Wholegood Enquiry.
Change Printer Number?	Yes No #	Allows the default printer number to be changed by the user when printing reports. Relates to Server/Unix printing only.
Change Number of Copies?	Yes No #	Allows the user to change the default number of copies when printing reports. Relates to Server/Unix printing only.
Printer		Enter the default printer number to print reports. Printer numbers should be set up in System Management, Text Images/Printers, Printer Maintenance. Relates to Server/Unix printing only.
Despatch/Inv Printer No.		Enter the default printer number to print despatch notes and invoices.
PP Model		Enter a model number to use for Printer Ported printing (printer 99) for printing from a Classic view terminal to a local windows printer (connected directly to the pc) or a Server/Unix printer. Lookup available - use then <enter>. Select NONE if not in use.</enter>
PP Paper		Defaults from the Model code selected above.
Print to Screen Format	132col # 80 col	Select to view condensed (80 col) or uncondensed (132 col) when running reports to screen in Classic view. For "dumb" VDU's this parameter should be set to 132. For computer monitors set the value to 80.
Default Report Type (Windows only)	Local Server	Prints to a local windows defined printer. Uses XF server to produce the report to Linux/Unix printer.
	Preview	Previews report on screen.



Allow Windows Export	No #	Prevents the terminal from using the Windows Export facilities.
	Yes – No Selection	Allows Windows Export but only using the export code entered below.
	Allow Selection	Gives the terminal access to all types of Windows export with the full choice of codes available.
File Transfer ID	Hyperlink available	"Yes - No Selection" is set for Allow Windows Export, a specific export code as set up in File Transfer Maintenance must be entered. The terminal may then export information but only via the type entered. For more information refer to Factsheet 07 Electronic File Transfer.

Security

Use this tab to specify the default company and depot for the terminal and which areas of the system may be accessed.



Fact Sheet 18 Rev0411 6 Terminal Set Up



Key Entry Fields

Key Entry Fletas		
Default Company		Enter either '0' (zero) or the actual company number (0-999) that is required at the terminal. '0' will cause the system to ask for company
		number when logging in.
Default Depot		Enter either '0' (zero) or the actual depot number (in the range 1-9 or A-Y excluding N, O, P, Q and S) to be used by this terminal. '0' will cause the system to ask for depot number when logging in.
Change Default Company	Yes No #	If this is set to 'Yes' then an option will be available where appropriate to allow the user to change company. If this question is set to 'No' then the user cannot change company. If company number is set to '0' above then this option must be set to 'Yes'.
Change Default Depot	Yes No #	This operates in the same way as Change Default Company above using the same option.
Modules	Yes No #	Enter 'Yes' or 'No' against each individual module to determine whether that module is available on the main menu of the terminal in question or not.