

Exporting McHale Stock Orders

McHale stock orders are exported in CSV format ready for import into the McHale System.

Set Up

(System Management / Parts Control / Stock Order Transmission Details)

Key Entry Fields

Prefix Code	Enter the supplier prefix code used for McHale. E.g. MC
Supplier Account	Enter the Gold Purchase Ledger account for McHale (if omitted a prompt is given at the time of order creation).
Supplier Export Code	W - McHale Note – this is upper case W
Save to DOS-PC	Set to – “Yes – Save to Designated PC”
File Transfer ID	Select a File Transfer ID. This can be any transfer ID but should be set to save the file to a specific directory on the PC. If blank a file transfer ID may be selected at the time of export.

Export Orders from Gold

(Communications, Export Stock Orders, Export Supplier Stock Orders)

When creating stock orders in either the **Stock Order Entry/Amend** program or the **Print Final Stock Order** program in the Parts Control menu, set the option for Export Order to 'Yes'.

Orders can then be exported through the **Export Supplier Stock Orders** program.

Key Entry Fields

Supplier Code	Enter the supplier prefix code used for McHale. E.g. MC
Order Number	Enter the order number to be exported or leave blank for ALL McHale orders.

The orders will be sent to a CSV file in the designated directory. The file name will be displayed on-screen as it is prepared, e.g. MCJH1729.csv. Make a note of the file name.

Website

Log on to the WebManuals and point the McHale system to the file created to import the order.