

## Kit Parts

A Kit Part is one that incorporates a number of other parts like a "Bill of Materials". Kit parts can be added to Point of Sale Invoices, Workshop Jobs or Wholegood Invoices.

The Kit Part itself has to be created first in Parts Control module, Part Maintenance submenu, Part Number Maintenance.

The part is designated as a Kit Part by selecting a Part Type of "Memo" then using one of the Kit Header options: 'Yes' or 'List'

### Kit = List

A kit list is made up of a number of listed parts. When added to an invoice the prices are taken from each individual part. The kit header part does not show on screen.

The invoice, when raised, does not show the kit header only the individual part lines with individual prices. A "Kit List" is effectively a quick way of entering several parts together.

Parts making up the list may be amended or deleted after accepting the line. These parts may be ordered, from a supplier or other depot, if insufficient stock is available.

### Example – JD-KIT

JD-T19044	FILTER ENGINE	1	08K43	8.65	8.65
JD-AR50041	FILTER FUEL 8"	1	08k36	11.04	11.04
OI-GREASE	GREASE	1	WS1	1.20	1.20
				-----	
					20.89

### Kit = Yes

The kit is made up of a number of parts.

When added to an invoice the price is either taken from the RRP on the kit header part or, if the header part has a zero value, the price for each individual part is taken from the kit maintenance screen and added up to give a total price. The kit header part shows on screen with the price calculated.

The invoice shows the kit header part with the value (or total value of all parts) and each individual part is listed on the invoice with no values.

Parts may not be deleted or amended from the kit after the line is accepted. Part lines may NOT be ordered.

### Example

OT-KIT	GENERAL SERVICE KIT	1	15.43	15.43
Containing:				
OT-5456435	SPARK PLUG	4		
OT-7452373	FUEL FILTER	1		
OT-4530988	FILTER OIL	1		
OT-SW	SCREENWASH	1		
			-----	
				15.43

### Kit Maintenance

The kit parts are added using the Kit Parts program (Parts Control, Parts Maintenance, Kit Parts).

- When creating a new kit enter the part number of the header part as created in Part Number Maintenance.
- A standard comment number from the Standard Comment file may be added to the kit if required. These instructions would be added to a workshop job with the kit.
- Enter the description for the kit.

Individual parts may then be added to make up the kit.

Sequence	Line	Part Number	Description	Qty	Price
1	0	SL-350 5026	TANK CAP	1	0.00
2	0	SL-350 5304	FUEL FILTER	1	0.00
3	0	SL-711 5200	SLEEVE	2	0.00
4	0	SL-790 4404	BACKPACK CARRIER	1	0.00
5	0	SL-684 4205	COLLAR SCREW	4	0.00

### Key Entry Fields

Part Number	The standard part lookup facility can be used to locate the required parts.
Quantity	Enter a part quantity for the kit.
Price	Kit 'List' - the part price entered will be the price charged or if no price is entered the part price from the main part file will be used. Kit 'Yes' - the part price will only be used if there is no R.R.P. set for the main kit part or if no price is entered the part price from the main part file will be used.

### Flat Rates

Flat Rates may also be added to the kit to provide "Menu Servicing" in the Workshop module.

Flat Rates are created in Workshop Control, Flat Rates and are only applicable when the kit is added to a workshop job.

Flat Rate Codes are used to define the number of hours labour, or set value, required for specific tasks. The codes are then organised into Groups. For example, a Flat Rate Group might be "Servicing" with Flat Codes within the group for each specific type of service.

### Key Entry Fields (# indicates the default setting)

Warranty Hours		Enter number of hours to carry out warranty repair (only used on warranty jobs).
Chargeable Hours		Number of hours to carry out chargeable work of this type.
Fixed Price Base	Not Used # Flat Rate Hours Labour Fixed (Ex VAT)	(Reference only) actual hours booked onto job are charged. The specified flat rate hours are charged regardless of hours added to job. Charges the Fixed Price specified below and ignores hours entered.
Labour Fixed Price		Enter the standard labour charge for the flat rate if the base is "Labour Fixed".

Once created flat rate codes may be added to the kit part.

