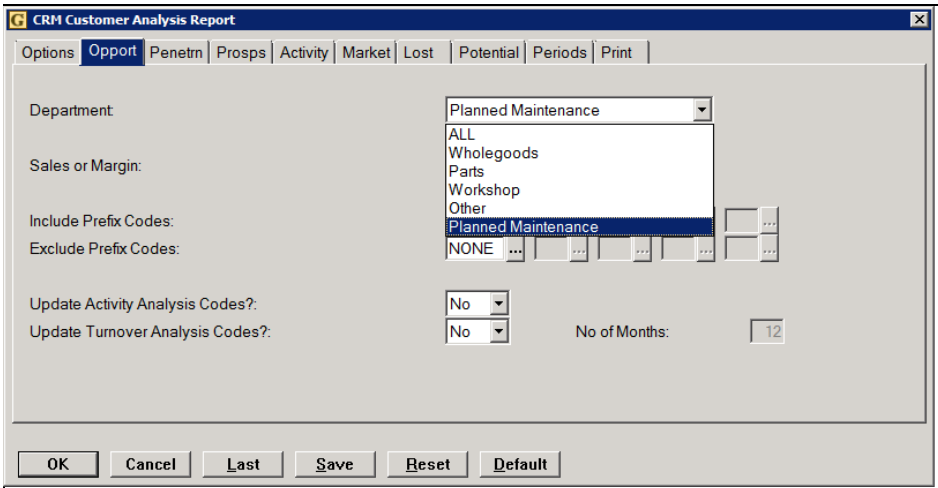
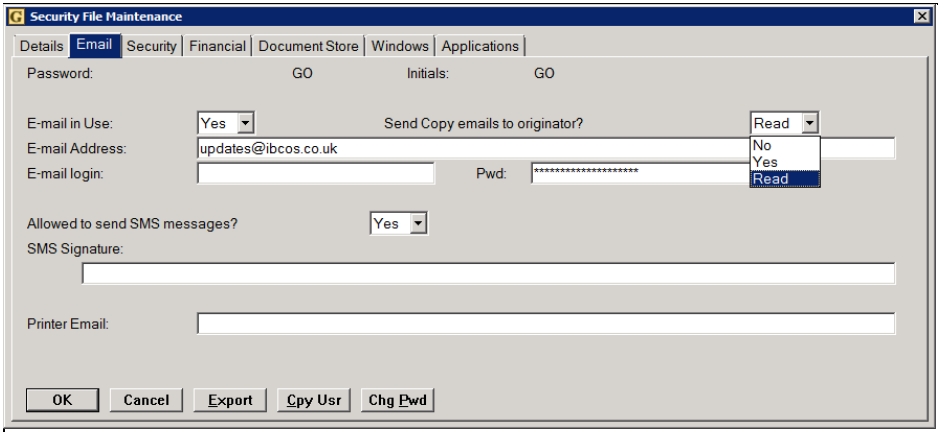
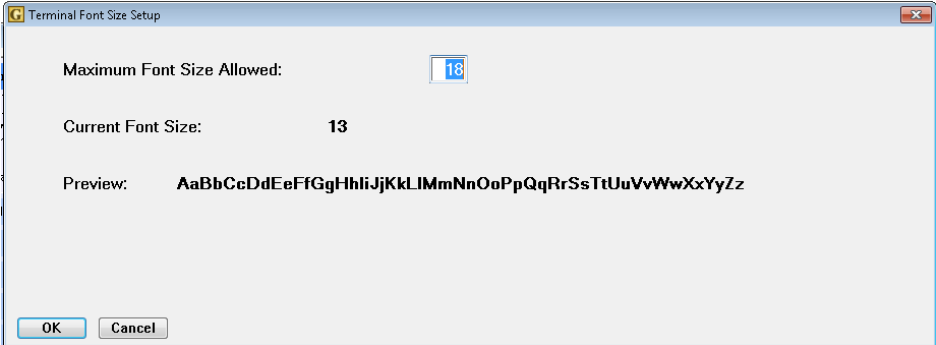
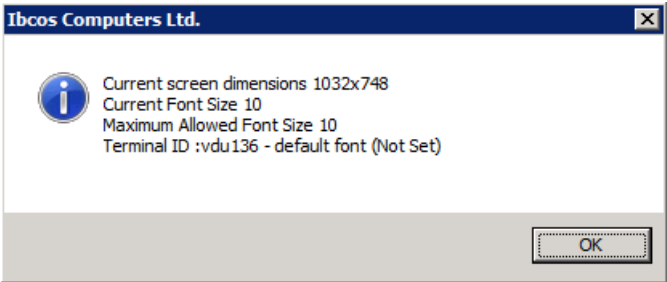
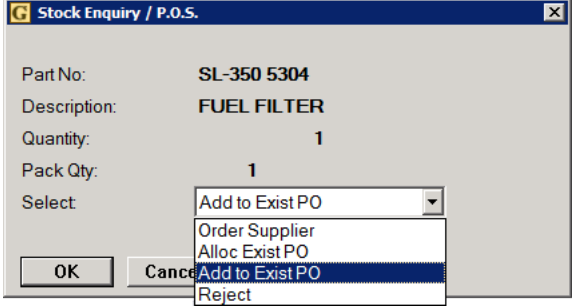


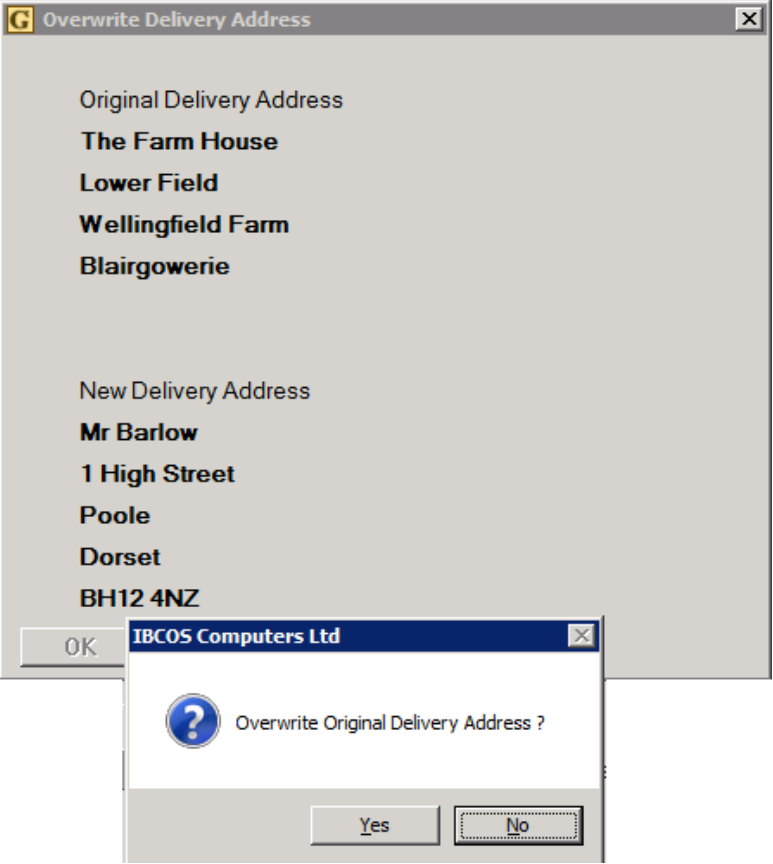
Gold 7.9 Software Enhancements

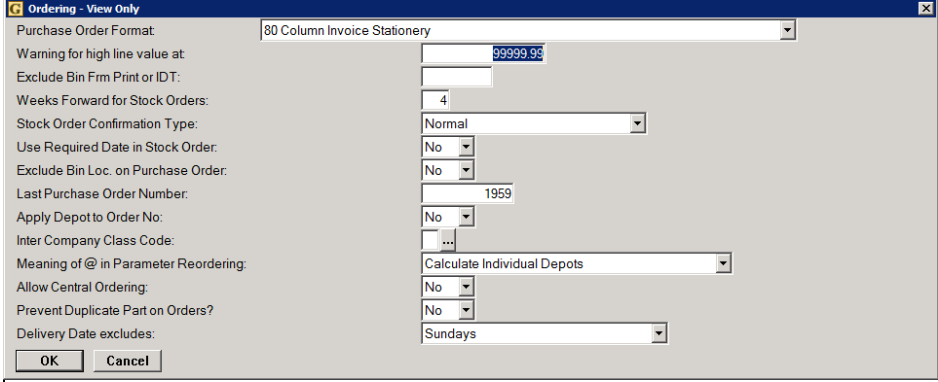
July 2016 – January 2017

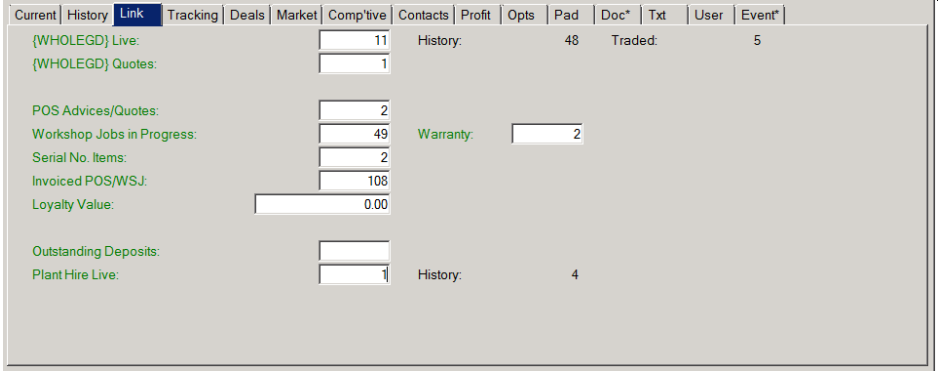
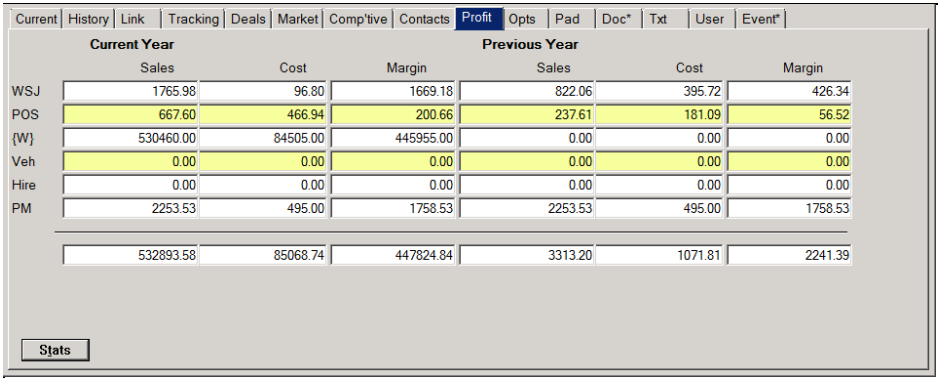
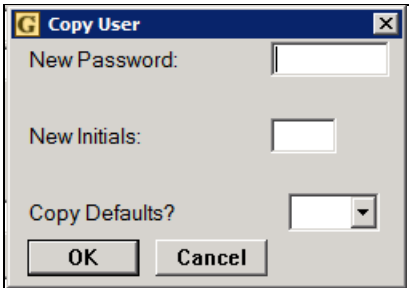
| Mth | Ref | Module | Description |
|-----|--------|--------|---|
| Jul | 810353 | Comms | <p>Wholegood Extract/Upload Picture upload now supports .PNG as well as .JPG</p> |
| Oct | 1-6025 | CRM | <p>Opportunity/Penetration Report Planned Maintenance information has now been added to the report options. Planned Maintenance can be selected as a Department for the Opportunity report and for the Potential report it can be included or excluded as required, for example to report where Wholegoods have been sold without a Planned Maintenance Contract.</p>  <p>The screenshot shows the 'CRM Customer Analysis Report' dialog box. The 'Department' dropdown menu is open, showing options: ALL, Wholegoods, Parts, Workshop, Other, and Planned Maintenance (which is highlighted). Other fields include 'Sales or Margin' (NONE), 'Include Prefix Codes' (checkbox), 'Exclude Prefix Codes' (checkbox), 'Update Activity Analysis Codes?' (No), 'Update Turnover Analysis Codes?' (No), and 'No of Months' (12). Buttons at the bottom include OK, Cancel, Last, Save, Reset, and Default.</p> |
| Nov | 801003 | System | <p>Email Output It is now possible to request a read receipt for emails sent from Gold. This can be done on a per user or per email basis.</p>  <p>The screenshot shows the 'Security File Maintenance' dialog box. The 'Email' tab is selected. Fields include 'Password' (GO), 'Initials' (GO), 'E-mail in Use' (Yes), 'E-mail Address' (updates@ibcos.co.uk), 'E-mail login' (empty), 'Pwd' (masked), 'Allowed to send SMS messages?' (Yes), 'SMS Signature' (empty), and 'Printer Email' (empty). The 'Send Copy emails to originator?' dropdown is open, showing 'Read' selected. Buttons at the bottom include OK, Cancel, Export, Cpy Usr, and Chg Pwd.</p> |

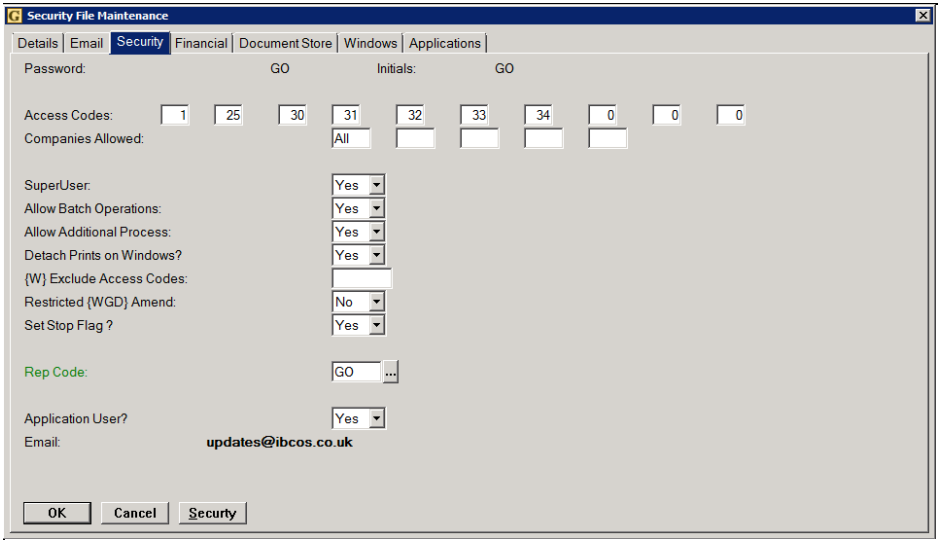
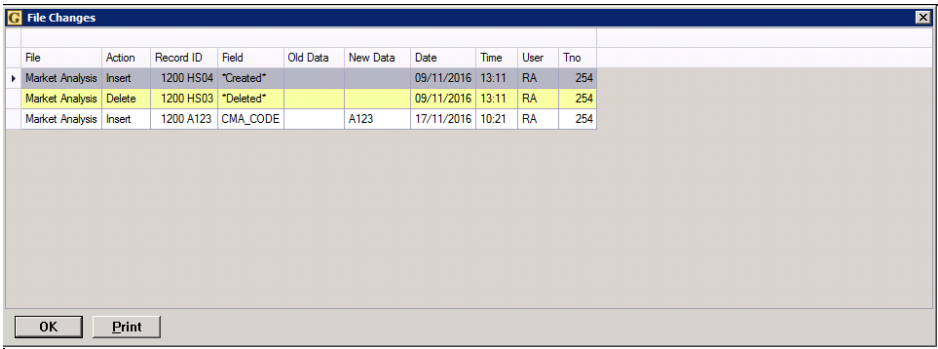
| | | | |
|-----|--------|--------|--|
| Jan | 814144 | System | <p>Printing of £ Pound Signs</p> <p>Historically, due to a difference in the character sets used for Windows and Classic Gold, the printing of £ pound signs was inconsistent.</p> <p>Typing £ in Classic would only print correctly if printed from Classic, likewise typing £ in Windows Gold would only print correctly from Windows Gold.</p> <p>The “Set Printer Characteristics File” has been enhanced to show a Character Set tab which is used to specify the character set to use for a given printer, including the viewer and email.</p> <p>A full factsheet is available to show the setup of this new option to ensure £ pound signs are printed consistently between Windows and Classic Gold.</p> |
| Jan | 816344 | System | <p>Gold Windows Font Sizing Modifications</p> <p>The standard default font size has been changed to font size 12.</p> <p>On loading this update the fonts may appear different for users. If this is the case, the font size option can be changed as required.</p> <p>A new “Font Size” field has been added to the Terminal Identity Maintenance to allow the font size to be overridden for specific users. This can also be access by users via the Windows Help menu so that system management permissions are not required to set the font size for a terminal.</p> <p>Two new options have been added to the Windows Help menu</p> <p>Screen Font – allows users to set the default font for the terminal. An entry for Maximum Font can be made and the screen will display in the new font before accepting.</p> <p>If the screen resolution is not able to display the entered value it will display the largest possible.</p>  <p>Screen Diagnostics has been added to display this information per terminal.</p>  |


| | | | |
|-----|--------|-------|--|
| Nov | 809576 | Parts | <p>Allocate Free Stock The bin location has been added to the allocate free stock report.</p> |
| Jul | 809743 | Parts | <p>Serial No. Parts Stock List The full purchase date is now printed on the report rather than just the month and year.</p> |
| Aug | 810162 | Parts | <p>Stock Enquiry The F8 "Related" key for SA transactions on the Audit tab now shows details of the stock adjustment made.</p> |
| Dec | 1-5316 | Parts | <p>Stock Enquiry An option to shortcut from Parts Enquiry to Workshop Entry has been added.</p> |
| Dec | 812165 | Parts | <p>Mass Parts Amendment When amending All parts for a selection an additional option has been added to the screen to recalculate vat inclusive prices which is necessary if the parts retail uplift has been changed.</p> |
| Oct | 809944 | Parts | <p>Point of Sale (also Workshop) When selecting to order a part a new option has been added to add the part to an existing purchase order. This creates a new line for an existing purchase order.</p>  <p>If the selected purchase order has already been printed a warning will be displayed but the line may still be added to the order.</p> <p>If the selected purchase order has been exported, no further lines can be added.</p> |

| | | | |
|-----|-------------------|-------|--|
| Dec | 813860/ 813450 | Parts | <p>Point of Sale and Workshop When an advice or job has been created and a delivery address added, if the customer account is later changed to an account that has a standard delivery address set on the customer file, a new window is displayed offering to either keep the original delivery address or change to the new customer delivery address.</p>  |
| Oct | 814141 | Parts | <p>IDT Despatch/Receipt The initials and date/time of the rejection is now printed on the rejection print to show who processed it.</p> |

| | | | |
|-----|--------|---------------------|--|
| Oct | 814905 | Parts | <p>Stock Order Entry/Amend</p> <p>A previous modification introduced a “high line value” warning message. However, as each dealer has different requirements this modification has been expanded to allow the warning value to be changed.</p> <p>A new option has been added to the Company Control File under Parts, Ordering.</p>  <p>The default is 10000.00 which will show a high line value warning for lines where the quantity multiplied by the cost totals over 10,000.00. This value can be increased or decreased as required.</p> <p>If the value is set to zero no warnings will be issued for high value lines.</p> |
| Oct | 815484 | Parts | <p>Price Update</p> <p>JCB Price updates now use the discount/surcharge fields to calculate a net cost.</p> |
| Jan | 81351 | Parts | <p>Group Stock Check Status</p> <p>This screen has now been enhanced to show an initial summary screen with one line per stock check. A details key is then available to expand the summary line into one line for each depot. Fields for Started/ Update and Completed dates have been added and decimal places removed for systems where these are not in use.</p> |
| Dec | 803190 | Planned Maintenance | <p>Contract Summary Report</p> <p>The report has been enhanced to allow a selection of 0 in the future periods in order to report up to date only without any future values.</p> |
| Dec | 803467 | Planned Maintenance | <p>Invoice Extract</p> <p>For Fixed Price Servicing invoices, the latest clock reading is now printed on the invoice.</p> |
| Oct | 815312 | Purchase Ledger | <p>Supplier List</p> <p>The supplier email address has been added to the excel extract of this report.</p> |
| Jul | 802761 | Sales Ledger | <p>Cash Received (Further Reports)</p> <p>The payment method has been added to the cash received report and excel extract.</p> |
| Jul | 804593 | Sales Ledger | <p>Customer Enquiry</p> <p>A field to show the traded back next life stock number has been added to the competitive equipment screen to show if a machine has been traded in.</p> |

| | | | |
|-----|--------|--------------|--|
| Sep | 810501 | Sales Ledger | <p>Payment Received Report An additional option for "Include Manual Cash Payments" has been added to the report so that manual cash payments can be excluded or printed on their own if required.</p> |
| Dec | 811024 | Sales Ledger | <p>Customer Enquiry The link to workshop jobs in progress has been expanded to list warranty jobs separately which in turn allows a hyperlink to the job list.</p>  |
| Sep | 811332 | Sales Ledger | <p>Month End Update The gold error log is now purged of entries over 12 months old during the month end process.</p> |
| Oct | 1-5433 | Sales Ledger | <p>Customer Enquiry Profit for Planned Maintenance is now included on the Profit tab.</p>  |
| Jan | 804764 | System | <p>Personnel Security File A new option has been added when copying a user to copy over the saved report defaults. When changing user password and initials any saved report defaults will also be changed to the new password.</p>  |

| | | | |
|-----|--------|------------|---|
| Jan | 811771 | System | <p>Personnel Security File A new option has been added to specify if a user is permitted to change the Stop Flag for a customer.</p> <p>Previously only users with full create privilege could set the stop flag.</p> <p>Now users with full create privilege can be prevented from changing the stop flag and likewise users with lower privileges can be set to allow changing of the flag if required.</p>  |
| Aug | 808456 | System | <p>Personnel Security File A new option has been added to the F5 Security option "Workshop Job". This allows users to be set to prevent creation of new jobs via Workshop Entry and Quick Job Create.</p> |
| Nov | 816612 | System | <p>System Audit The Market Analysis Codes file has been added to the system audit to display when users have added or changed market analysis codes held for a customer.</p>  |
| Nov | 817225 | System | <p>System Audit The System Audit now holds the individual field details set when a new customer is created.</p> |
| Aug | 811570 | Wholegoods | <p>Purchase Order Print The report has been changed to have an initial selection screen in order to handle the different options needed for a specific order number emailed to one supplier and also a batch of different purchase orders to various suppliers.</p> |

| | | | |
|-----|--------|------------|---|
| Nov | 808984 | Wholegoods | <p>Sales Analysis Report The report now prints the full representative name instead of just initials and also prints the year to date ranges.</p> |
| Jul | 807361 | Workshop | <p>Automated Time Sheet Print The Excel export has been enhanced so show a new column specifying the line as Labour, Travel or Other for ease of reporting.</p> |
| Aug | 808741 | Workshop | <p>Workshop Entry Previously, when transferring a quote to a live job you would need to allocate any stock you had on hand to the job, even if there were other lines that required ordering.</p> <p>Now, you can elect to order all parts, and also ship the entire order direct to the customer site ready for the work to be carried out. This means that depot stock remains available for other jobs, and an Engineer will no longer have to pick up some of the parts from the depot, increasing efficiency for those on the road.</p>  |