

Gold 7.8 Software Fixes

February 2016 – June 2016
(plus additional changes June 2016-Feb 2017)

Mth	Ref	Module	Description
Feb	800926	Parts Control	Despatch/Receipt Confirmation An error when printing if a terminal was set to local printing has been resolved.
Feb	1-5995	Parts Control	Print IDT Despatch Notes When printing IDTs the initials of the person who raised the order is now printed instead of the initials of the user running the print.
Apr	805851	Parts Control	Loyalty Points Availability The Cut Off Date was not working on the report and with the default of TODAY points that expired before today were still being reported.
Apr	1-4420	Parts Control	Parts Age Movement Reporting for All depots was actually basing the search criteria on the current depot.
May	806630	Parts Control	End of Day Routine The option to reset the Till Float has now been made available for systems without the multi-currency module.
May	806061	Parts Control	Parameter Stock Reordering The reported depots were out of sequence compared to the adjustment program which uses the Despatching Depot sequence.
Mar	803469	Parts Control	Kit Part Maintenance Partial Lookup was not working.
May	807605	Parts Control	Mass Parts Amendment The part description is now displayed if fields only from the Depot tab have been selected for individual amendment.
Mar	803283	Parts Control	Point of Sale The loyalty point calculation was incorrect if a deposit had been taken, this could result in a refund being due to the customer. The calculation now takes the deposit into account prior to displaying the loyalty points that could be used.
Mar	803461	Parts Control	Point of Sale When raising an advice for a base currency customer, using the F7 Currency button only showed the currency prices for the part lines and not the header values.
Mar	1-6083	Parts Control	Point of Sale The customer email address was not being automatically populated when printing and advice note and selecting email.

Apr	801594	Parts Control	Point of Sale It is no longer possible to allocate to the same existing purchase order for the same part twice on the same advice.
Apr	801850	Parts Control	Point of Sale Deposit taken for a part does not always show the amount due to be paid if there is a balance outstanding.
Apr	804221	Parts Control	Point of Sale When transferring a quote to an advice and ordering all lines it was possible for the memo/carriage lines to end up with a zero sold quantity.
Apr	805033	Parts Control	Point of Sale Invoicing using an invoice type set to Average price, if the advice was created and set to batch then the average price changed before the batch invoice run the vat calculation was incorrectly based on the original price.
May	805244	Parts Control	Point of Sale Changes have been made to prevent invoices from being raised but then not showing on the End Of Day Report.
May	805854	Parts Control	Point of Sale Advice Confirmation print was sometimes showing a value of 0.01 for carriage lines.
May	807234	Parts Control	Point of Sale If the retail price was changed on part lines after entry the advice lines temporarily appeared duplicated on screen.
May	807238	Parts Control	Point of Sale When a customer is on stop, if the stop password is entered a tracking record is written to the account. If the stop password was not entered and a cash sale was created the same tracking record was being written. This now has different wording to show a cash sale was generated.
May	1-6083	Parts Control	Point of Sale When printing an advice note, and then moving over to the email tab, Gold was not populating the email address field with the customers email address.
May	806063	Parts Control	Point of Sale When the company control file is set to print in bin location order this should not affect the information printed on the advice only the order in which it is printed.
Dec	811342	Parts Control	Point of Sale A changes has been made to ensure that cash taken in point of sale is stored correctly so as not to cause missing cash book entries.
Feb	804670	Parts Control	Point of Sale Adding a serial part to an advice then using the Sales Total Override option before deleting the part from the advice was incorrectly setting the stock receipt value to 2 instead of 1.
May	807024	Parts Control	Invoice Confirmation When recalling stored invoice for further processing, if no changes were made but the user aborts the entry the stored invoice is removed. A warning has been added to prompt users to store the invoice on exit.
Feb	801415	Parts Control	Print Final Stock Order Clicking the Contact Code hyperlink was causing an error.
Feb	1-5742	Parts Control	Print Final Stock Order Purchase order format 80 Column Invoice Stationery was printing out of alignment.

Feb	801001	Parts Control	Print Final Stock Order An error was generated when attempting to search for a supplier account alphabetically.
Feb	802601/ 802890	Parts Control	Parts Barcode Label Production When selecting to print the narrative, the part number and bin were not printed.
Mar	803123	Parts Control	Stock Enquiry The WIP option from the Audit tab will now still show work in progress lines even if the advice header is missing.
May	807290	Parts Control	Stock Enquiry Part lookup by bin location was not always working fully.
May	807297	Parts Control	Stock Enquiry Part lookup followed by Prev/Next was causing an error if there were documents attached to the part.
May	807602	Parts Control	Van Shipment Report If the option to print Zebra labels was enabled the report was causing an error when run in a batch.
Apr	803462	Parts Control	Invoice Extract The invoice extract was not producing invoices if linked to a Fixed Price charging method.
Jan 2017	802783	Parts Control	Parts Depreciation Report When entering depreciation periods Windows Gold seems to reset the last period range to 0 if the depreciation codes were left blank.
Dec	800382	Parts Control	Input Goods Received Notes Advice created with Prevent Short Shipment set to yes. Lines added, some sold and at least one ordered (immediate order produced). F6 to Finish prints a confirmation for all lines. When you come to GRN the ordered part, the advice prints but only with the one ordered line on it. Now correctly prints all lines.
Mar	1-5811	Workshop	Workshop Entry On the plain paper draft invoice the comments were not lined up, this has been corrected.
Feb	1-4997	Workshop	Workshop Entry The Detailed Cause/Fault job card was printing an additional blank page if the print went over one page.
Mar	1-2597	Workshop	Workshop Entry When invoicing a manufacturing split/construct job, if the total invoice was not zero and you choose to reject the invoice the parts audit trail records were still written.
Mar	1-5971	Workshop	Workshop Entry When invoicing split workshop jobs the insurance details were not cleared down when the job header was reset.
Feb	1-5976	Workshop	Workshop Entry It was not possible to print a proforma invoice for a job with insurance details set. This has been corrected.
Apr	800332	Workshop	Workshop Entry When selecting a job over workshop budget then subsequently selecting a different job, not over budget the "Options" button remained greyed out on the parts tab.
Jun	808476	Workshop	Workshop Entry It was possible to transfer labour from a live job to a quote and thus lose the labour completely. This has been tightened up to ensure this is no longer possible.
Apr	1-5196	Workshop	Workshop Entry Multiple quantity serial items ordered on an internal invoice type were showing the incorrect cost.

Apr	1-5982	Workshop	<p>Workshop Entry Deletion of a job with an active deposit is now prevented, the deposit must be refunded before invoicing the job. Also, a job that has no parts or labour i.e. zero value and carries a deposit cannot be invoiced.</p>
Jan 2017	803833	Workshop	<p>Workshop Entry Sales total override for labour was adding 1 hour to the rounding adjustment values. This will now be zero hours if selecting No to adjust hours.</p>
Mar	801904	Workshop	<p>Invoice Recall Improvements to the way that labour adjustments display in invoice recall to make them consistent.</p>
Mar	802454	Workshop	<p>Labour Efficiency Report The total efficiency percentage was not always reported correctly when reporting the split by labour rate.</p>
Feb	1-6021	Workshop	<p>Labour Analysis Report The report was failing if the option for Detached Printing in Windows was enabled.</p>
Mar	803195	Workshop	<p>Payroll Timesheet Report When running the report and selecting "Hours & Fractions" it was reporting the negative hours as positive.</p>
Feb	1-4844	Workshop	<p>Scheduler Customer/Wholegood events will now pop up in the scheduler as they do in workshop.</p>
Jan 2017	802675	Workshop	<p>Warranty Warranty invoiced to a Euro supplier uses the standard exchange rate to calculate the Euro value but the posts the currency value to the base currency warranty due account in error.</p>
Jun	806164	Wholegoods	<p>Wholegood Lookup Wholegood lookup by Order No, Serial No and Invoice were exiting after an initial lookup in Classic, now correctly returns to the Search tab.</p>
Jan 2017	803830	Wholegoods	<p>Wholegood Lookup After lookup on specific serial number there was a considerable delay if you move off the header tab of the wholegood record then back to the header.</p>
Mar	800380	Wholegoods	<p>Purchase Order Print When printing the Wholegood order, if the supplier account does not have the "Send Orders By" flag set to Email, and the user prints to email, the subject line did not get populated.</p>
Mar	1-6041	Wholegoods	<p>Purchase Order Print When printing multiple orders and selecting to save to the document store, the documents produced were joined to all of the wholegood records.</p>
Feb	1-5611	Wholegoods	<p>Wholegood Cost Posting This program now uses the standard print routines. Previously if a terminal was set to print preview it was still asking for a server printer number.</p>

Feb	1-6063	Wholegoods	Invoice & Self Bill When raising a wholegood invoice with an associated finance company the document should be stored against the customer account if the company control is set to post to the customer account rather than the finance account.
Feb 2017	803410	Wholegoods	Invoice & Self Bill Wholegoods sold under a different zero vat code, e.g. 3, were showing on the Sales Audit & VAT report as rate 1.
Jan	801875	Planned Maintenance	WSJ Extract A change has been made to prevent services extracting where the suggested service date is after the series end date or the contract end date.
Mar	802826	Nominal Ledger	Account Enquiry The drill down option on plant hire transactions was not passing the equipment number to the lookup.
Jun	807280	Nominal Ledger	EEC Stats Maintenance If a Customer account was set to Batch Accumulated Invoicing the values displayed in the EEC Stats Maintenance were 0.01 instead of the true invoice value.
Jun	808902	Nominal Ledger	Accruals/Prepayments When importing a journal from .csv file, any invalid nominal accounts are still imported value.
Feb	801414	Purchase Ledger	Stop/Release Invoices for Payment An issue where transactions were put on dispute after an extract run by due date. If a new extract was run resetting previous payments the transactions were set back to stop instead of remaining on dispute.
Feb	800962	Sales Ledger	Customer Enquiry The links tab was showing serial parts credited. Credits are now excluded.
Apr	805242	Sales Ledger	Customer Enquiry When sending a customer statement by email from the enquiry program, the email subject line was not being populated automatically.
May	802452	Sales Ledger	Account Maintenance When clearing the debt remark the letter status was not being reset.
Feb	1-5847	Sales Ledger	Print Debt Letters Date functions such as SME+1 were not working in the print debt letters program.
Jun	809751	Sales Ledger	Statement Print With Windows "Detached Printing" set for a user the statements were not printing.
Mar	800235	System Management	VAT Rate Maintenance It is no longer possible to create a vat rate of 0 as this caused problems when invoicing. VAT Rates have to be in the range 1-99.
Mar	802631	System Management	Promotion Discount/Carriage It was possible to add a duplicate part number to the part offers tab, this has been corrected.
Mar	1-6062	System Management	Personnel Security File Users cannot be deleted now if there are outstanding documents that have been forwarded or require payment authorisation.

Apr	804858	System Management	Personnel Security File It is now possible to set Planned Maintenance as the default menu for a user in line with other modules.
Mar	802232	System Management	Export to File Printing to printer 90 File Transfer was prompting for the file transfer ID information twice.
Mar	802381/ 802380	System Management	Printing Printing reports and invoices was causing an error if the terminal was set to Report Type – Server and Change Printer was set to No.
Jan 2017	802634	System Management	Report Controller Setting one or more report to “Ready to Print” then printing. If answering No to print queue successfully printing then printing again was causing an error.
Jan 2017	816885	System	Scratch Pads In Windows Gold, editing a scratch pad then quitting without saving was losing all the notes.
May	806240/ 806621/ 807431/ 809490	System	Prefix Code Description File Various changes to tidy up the new options for automatic calculation on price update.
Jun	808451	System	Postcodes When the system is set to print postcodes on the same line as address line 4, the postcode was missing from the delivery address on a POS or WSJ Invoice. It is now printed provided there is enough space.
Jan 2017	812164	System	ODBC The field for MOT number has been enabled for ODBC for both stock and history wholegoods and the field name standardised as MOT_NO.
Feb	1-5122	House-Keeping	E-Billing Part Purchase Invoice Maintenance An error when clicking the support account drill button has been resolved.
Apr	803282	House-Keeping	Copy Company The speed issues when running in Windows have been addressed.
Apr	1-5741	House-Keeping	Copy Company The lock feature of the copy company routine will now prevent batch routines from processing.
Mar	800754	House-keeping	Parts File Integrity Checks Routine should not alter the WIP values for Memo parts.
May	807362	House-keeping	Document Forms Maintenance After copying a form it was not possible to access the copied options.
Jun	808985	House-keeping	Forms Designer An error when printing a custom job card has been resolved.
Apr	1-5722	House-keeping	Set Printer Characteristics Creating a new printer based on a model was not working in Window Gold.