

Gold 7.11 Release Notes

July - August 2017

Area	Category	Description	Q/E	Ref
Parts Control	Stock Enquiry	Point of Sale A new option has been added to the company control file in Parts – Ordering, to control the option to add lines to existing parts orders.	Quality	811802
Parts Control	Stock Enquiry	Point of Sale When adding new lines to existing orders the company control file flag for “Prevent Duplicate Part on Orders” is now checked to see if duplicate lines can be added.	Quality	812730
Parts Control	Stock Enquiry	Point of Sale When changing invoice type from a VAT Exclusive to a VAT Inclusive basis the default is now “Recalculate” Yes to attempt to ensure the prices are correctly recalculated.	Quality	813401
Parts Control	Stock Enquiry	Point of Sale When recalling an existing advice and selecting Finish, the default for “Advice note already printed - Reprint it” remains as ‘No’, however the next prompt “Print invoice now” now defaults to ‘No’ as well to prevent invoices being produced by mistake.	Feature	815220
Parts Control	Stock Enquiry	Part Create When creating a new part from the catalogue file, if the dealer net price was amended an error occurred.	Quality	816140
Parts Control	Part Maintenance	Part Supersession A part number that was on order was being removed from the order following a supersession.	Quality	816145
Parts Control	Purchasing	Stock Order Entry/Amend Using the arrow keys it was possible to force the purchase order number to be left justified when it should always be right.	Quality	813161
Parts Control	Purchasing	Invoice Confirmation When posting supplier invoices the invoice number is now checked against both current and history transactions for the supplier to prevent duplicate entry.	Feature	816053
Parts Control	Quantity Adjustment/IDT	IDT Despatch/Receipt An error occurred when rejecting multiple IDT notes in succession.	Quality	817450

Parts Control	Supplier Pricing	Price Update The Surcharge Return Value was not being populated on the parts memo for John Deere Core parts.	Quality	816334
Parts Control	Parameter Reordering	Group Stock Order Adjustment A new function key has been added to allow a quick change of depot within the program. This is used when the new Suggested IDT review process is in use.	Feature	812342
Planned Maintenance	Maintenance	Maintain Contracts When entering opening balance accruals for a contract the posting reference has been changed to OPNACC to reflect that no nominal postings are made for opening balances.	Quality	809721
Plant Hire	Posting	Hire Contracts When creating a new contract, a new option "Deliver" has been added. If selected the delivery address from the customer account will be populated as "Site Address".	Feature	1-5268
Telephone Directory	Telephone Directory	Telephone Directory An error that occurred when adding a new contact has been resolved.	Quality	812885
Wholegoods	Enquiry	Wholegood Enquiry It is now possible to select a customer account that has been marked as obsolete, in order to show wholegoods linked to that account.	Feature	811397
Wholegoods	Enquiry	Wholegood Enquiry When using the short cut option from Wholegood Enquiry to Invoice & Self Bill the advice note number was not displayed. This has been corrected.	Quality	810470
Wholegoods	Enquiry	Wholegood Enquiry The Exp Costs report now include Planned Maintenance Contract Sales and Costs as well as Planned Maintenance workshop job costs.	Feature	803468
Wholegoods	Enquiry	Wholegood Enquiry The value of parts on the WIP tab for a job no longer includes parts on order. However, when using the F6 Parts key all parts on the job are now displayed with a new column for "On Order" quantity to separate these from sold lines.	Feature	811584
Wholegoods	Enquiry	Wholegood Enquiry Printing a copy sales invoice from Wholegood Enquiry now sets the Override option to Yes to be consistent with other re-print options.	Quality	811670

Wholegoods	Enquiry	Wholegood Lookup When searching for example by registration number, Classic Gold was not applying the date ranges correctly and therefore finding records that were outside of the ranges.	Quality	814410
Wholegoods	Enquiry	Wholegood Lookup Printing a copy workshop invoice from Wholegood Enquiry was not picking up the correct document background form.	Quality	813892
Wholegoods	Quotations	Quote Entry If wholegood on a quote is also on a live advice this is now checked the transfer prevented.	Quality	1-4022
Wholegoods	Quotations	Quote Entry Creating a quote for a wholegood model was not populating the supplier code from the selected model.	Quality	1-6048
Wholegoods	Posting	Order Entry When printing a wholegood purchase order from the Order Entry program the options to include make description and cost price were not being offered.	Quality	815073
Wholegoods	Posting	Invoice & Self Bill When a wholegood was sold on a trade invoice type the trade price was being incorrectly cleared at the point of adding it to the advice.	Quality	812090
Wholegoods	Posting	Invoice & Self Bill. If a wholegood is added to an advice then the advice is abandoned, a new question is asked to de-allocate the wholegood from the customer.	Feature	812441
Wholegoods	Posting	Invoice & Self Bill. Looking up a list of wholegood advices then using "Select" to restrict by invoice type range was causing an error.	Quality	810766
Wholegoods	Posting	Invoice & Self Bill. When adding Estimated Parts PDI Cost to a trade in the field was not accepting entry correctly and 10 was showing as 0.10 instead of 10.00.	Quality	810692
Wholegoods	Posting	Invoice & Self Bill. Adding Estimated Parts PDI Cost to a trade in was clearing the field and not transferring it to the workshop job when created.	Quality	813461
Wholegoods	Posting	Invoice & Self Bill. When crediting a wholegood deposit invoice the credit date is now the current date rather than the date of the original deposit invoice.	Quality	1-5761

Wholegoods	Posting	Invoice & Self Bill. The input screen used when entering non stocked items has been reordered to ensure the user can exit the screen in Windows using the Cancel button.	Quality	810505
Wholegoods	Posting	Invoice & Self Bill. If a wholegood advice containing wholegood and parts was autocreditted but the wholegood deleted before the credit was produced, the customer allocation was removed from the wholegood.	Quality	819310
Workshop	Workshop Entry	Workshop Entry It was possible to have vat applied to an internal non-vatable invoice type if a header copy was made from an auto-invoice job.	Quality	811803
Workshop	Workshop Entry	Workshop Entry When using advanced lists, clicking to sort in bin location order was causing an error. The bin location and order quantity fields have now been separated in Windows Gold.	Quality	808460
Workshop	Workshop Entry	Workshop Entry Wholegood, Serial Item and Plant lookups could place additional menu columns and then cause an error in Gold.	Quality	811430
Workshop	Workshop Entry	Workshop Entry When entering labour lines with zero hours and a value these have no associated cost, however when running the Work in Progress reports a cost was being printed.	Quality	813463
Workshop	Workshop Entry	Workshop Entry When printing a proforma or invoice the 16 th character of the second line of job description was not printed.	Quality	815470
Workshop	Workshop Entry	Job Card Print The 11" job card format was printing out incorrectly when more than 19 lines of job instructions were added to a job.	Quality	813546
Workshop	Workshop Entry	Job Card Print Some job card formats were printing a blank page after the job card print.	Quality	815730
Workshop	Workshop Entry	Batch Entry of Parts Adding parts to jobs in batch entry of parts, if a part line was ordered and the option to "Allocate to Existing Purchase Order" taken the order remained locked and prevented the same part being allocated to the same order for a different job in the same batch.	Quality	813404

Workshop	Warranty	Warranty Receipt When processing a zero value claim for a foreign currency supplier, if the exchange rate had changed between the warranty being raised and the receipt being posted the zero value invoice was posted with an out of balance entry due to the exchange rate change.	Quality	817510
Workshop	Batch	Batched Invoice Print When selecting to save report defaults these were not being saved if there were no print options, i.e. the "Print Via Invoice Re-Print" was set.	Quality	813890
Workshop	Workshop Diary	Scheduler When using the Mass Move option a warning message is now displayed to warn the user that all jobs will be moved from the selected day to unassigned.	Quality	809975
Workshop	Workshop Diary	Scheduler A new option has been added to the Diary Code Maintenance to indicate if jobs are to be allocated or unallocated if Department Scheduling is in use.	Quality	809016
Sales	Action	Customer Enquiry When a customer statement is printed or emailed from customer enquiry a tracking record is written to record this.	Feature	811501
Sales	Action	Customer Enquiry When printing a statement from Customer Enquiry and selecting to email, if the subject line of "Statement Print" is blanked out the email subject will be constructed as "Company Name, Statement Date, Statement for A/c...".	Feature	804677
Sales	Action	Customer Maintenance When using the Customer Default settings from the depot address file, the setting for "Print Statement" was not carried through correctly.	Quality	810895
Sales	Action	Customer Maintenance When deleting a customer account, the associated loyalty points were not being deleted.	Quality	812733
Sales	Action	Merge Customer Accounts When merging two customer accounts, the associated loyalty points were not being included in the merge.	Quality	812800
Sales	Action	Statement Print The "Verify" option was not producing the report when run in Windows Gold.	Quality	813041
Sales	Action	Interest Calculation An arithmetic operand error could occur during interest calculation, this has been resolved.	Quality	816292

Sales	Reports	Customer/Prospect List An option to include customer accounts marked as Obsolete has been added to the report options. Include Obsolete? Yes/No/All	Feature	815884
Purchase	Document Management	Document Store When creating a copy company, the "original" company is now stored on the company control file. This means that when accessing documents from the document store they will be displayed from the original company where previously they could not be displayed. This is particularly useful when recalling transactions in archive companies to view the original document.	Feature	810893
Purchase	Miscellaneous Purchase Orders	Order Entry/GRN An error occurred when recalling an existing purchase order in Windows Gold with the advanced lists option turned off.	Quality	815550
Nominal	Cash Book	Cash Book Reconciliation When using the calendar button in Windows Gold to select the reconciliation date this was not being displayed correctly so 11/08/17 was showing as 11/08/20.	Quality	813462
System Management	Printing	Invoice Printing The currency description or currency symbol can now be printed at the bottom of all invoices without having the multi-currency module licenced. A new flag has been added to the Currency Maintenance to control whether the currency description is printed.	Feature	813700
System Management	Email	Notes on Gold Emails When adding notes to an email to be sent from Gold the currency symbol was not showing correctly on the email. This now works with the set up of a new printer characteristic "EMAIL BODY".	Quality	809570
System Management	Wholegoods/ Workshop	Engineer Rates A leaving date has been added to the Engineer file to indicate fitters who have left. These fitters are then excluded by default from look up lists but available via a function key or by manual entry.	Feature	809776
System Management	Ledgers/Mapping /Currency	Mapping for Sales Invoicing The report for a specific invoice type was only printing the depot headings on a new page, now also prints on change of depot.	Quality	808810

System Management	Ledgers/Mapping /Currency	VAT Rate Maintenance When using the lookup in VAT Maintenance, entering a single code, e.g. 2 was showing the lookup instead of showing the record for the vat rate.	Quality	814131
System Management	Utilities	Update Telephone Directory An option has been added to allow the routine to be batched to run automatically.	Feature	813140
System Management	Exporting	Exporting to Excel When selecting to export a long list to Excel a progress indicator has been added as the entire list has to be loaded before it can be exported.	Quality	800204
System Management	Utilities	Export using Local/Excel An error occurred when exporting or emailing reports using the Local option.	Quality	816444 816931 817060
System Management	Document Store	Payment Authorisation Group An error occurred when adding or amending users in a group which resulted in the deletion of all the users in the group.	Quality	815740
House-keeping	Parts	Calculate Rolling Sales History Options have been added to specify a part number range, prefix range and include/exclude class codes so as to only calculate a range of parts.	Feature	814563
House-keeping	System Utilities	Company Copy/Delete The copy option now checks the available disc space and the size of the company to be copied. If the disc is over 80% full a warning is displayed "Your /u file system is 8x% Full". Users may continue through this message and create a copy company. If the disc is over 90% full a message is displayed "Your /u file system is 9x% Full". No new copy companies may be created but you may delete old companies to save space. As an advance warning, once the free disk space drops below 20% a warning will be displayed on screen whenever a super user logs in to Gold to allow time for housekeeping to be undertaken prior to a copy company being required. A fact sheet has been created (FS81) to further explain these changes.	Feature	814260
House-keeping	System Utilities	Company Copy/Delete The copy company program was showing an incorrect "File in Use" error on RG files.	Quality	814681
House-keeping	System Utilities	Company Copy/Delete When deleting a company from Windows Gold, the company file was left behind which would still show the company on the list of companies.	Quality	815221

House-keeping	System Utilities	Company Copy/Delete An option has been added to show the size of an individual company.	Feature	814260
Comms	Internet Links	Lombard Feed When adding machines to the "New Road Going Scheme" Gold was not uploading machines that did not have a registration number.	Quality	816149
Comms	Internet Links	Farmpartnertec Mass Wholegood Update When a machine had been transferred from one depot to another it was not being removed from Farmpartnertec.	Quality	800330
Comms	Communications	Manufacturer Stock Extract Running the extract to .CSV file was producing a different number of part lines to .XML due to zero part lines.	Quality	812301
Comms	Communications	Goldlink When new parts are created via Goldlink they now correctly assign the default product group if set for the prefix.	Quality	812500