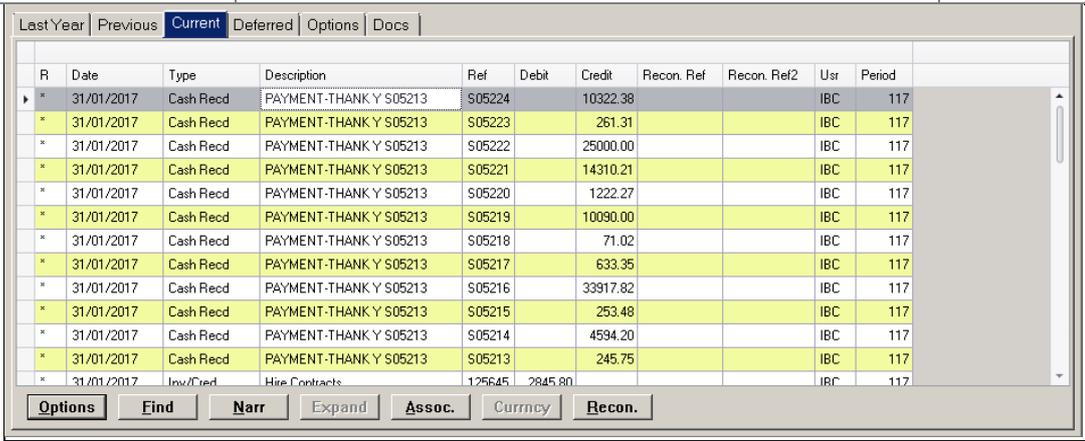


Gold 7.10 Release Notes

February – June 2017

Area	Category	Description	Q/E	Ref
Parts Control	Supplier Pricing	Price Update The price update for Kramp now includes fields for <ul style="list-style-type: none"> • Product codes x 3 • EAN code (barcode) • Weight • Commodity code 	Roadmap	809972
Planned Maintenance	Maintenance	Maintain Contracts An invalid record lock between a user in Contract Maintenance and a user in Workshop viewing an invoiced job has been resolved.	Roadmap	808462
Planned Maintenance	Maintenance	Maintain Contracts When creating multiple contracts at one time the second and subsequent contracts were starting at the wrong input tab.	Roadmap	808464
Planned Maintenance	Maintenance	Model Details An error was generated when adding 50+ lines to the model details.	Roadmap	806945
Planned Maintenance	Posting	Monthly Provisions If a credit note is raised against a contract invoice the Monthly Provision program will now reverse any accruals on the contract invoice.	Roadmap	811780
Planned Maintenance	Reports	Accruals/Prepaid This report has been changed to adhere to standard print options to prevent an error when running under Windows Gold.	Roadmap	805070
Planned Maintenance	Updates	Invoice Extract Routine If a contract ended part way through the month the invoice extract would not pick up the final partial month invoice.	Roadmap	817263
Comms	John Deere	PM Manage Data Extract Various changes to the John Deere PM Manage programs.	Quality	810250 810252 810330 810800 811260
Comms	John Deere	Prism Transfer Download Various changes to the John Deere Prism programs.	Quality	811241 811570 811952 811321 811917

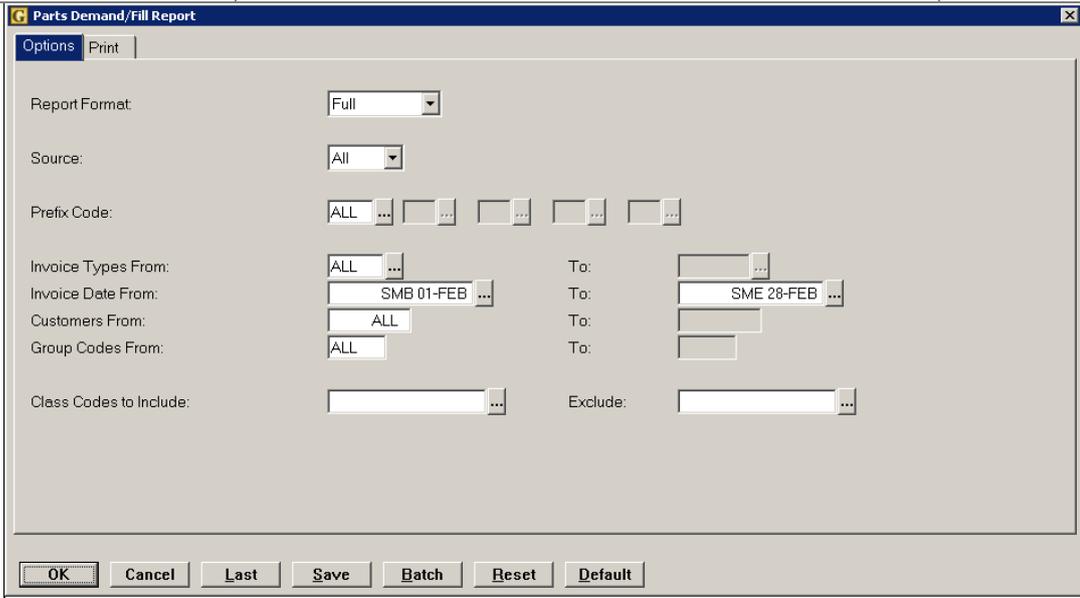
Comms	AGCO Links	AGCO MDI Parts Data Extract Routine was causing background errors when run from a batch queue.	Quality	810392
Comms	Goldlink	FTP Goldink When creating new parts the program now checks the prefix and if this is set to Serial Only the part is created as a serial part.	Quality	1-5033
CRM	Reports	Events Report The report was not validating special data formats such as SME or TODAY.	Quality	804002
CRM	Reports	Event Reports When running the events report by Report Type "Audit", the operator identity codes were reported incorrectly.	Quality	808063
CRM	CRM/Sales Prospecting	Prospect Maintenance When deleting a prospect account any corresponding competitive wholegood records were left behind. These are now deleted.	Quality	807581
CRM	CRM Extract	Mailshot Extract Improvements have been made to the performance of the extract particularly when a turnover calculation is included.	Quality	806662
Housekeeping	Printers/Forms	Forms Designer Fields for wholegood purchase order comments have been added for use in custom forms.	Feature	814909
Housekeeping	Printers/Forms	Forms Designer When printing custom document within Wholegood Invoice & Self Bill, if a trade in exists on the advice a new question will prompt to print the custom form for the trade in if required.	Feature	806050
Housekeeping	File Utilities	Company Copy/Delete A file is created in some companies to hold the overnight stock values. This is the OPD file and is used for stock check purposes. This file can be large in size but is still copied by default by the Company Copy/Delete program. An option has been added to "General System Maintenance" to exclude this file from copy companies if required and disk space is an issue.	Quality	804311
Housekeeping	File Utilities	Company Copy/Delete Changes made to the "autocopycom" routine to prevent unsafe copy companies including updating the User Access Log correctly and locking Gold during the copy phase to prevent background processes from starting.	Quality	805872

Housekeeping	File Utilities	Company Copy/Delete All users can now log into copy companies that are flagged as "Unsafe" so that these can be used for training purposes.	Quality	806370
Housekeeping	File Utilities	Company Copy/Delete Copying a company set to "Unsafe" will now copy all files to the new copy and not exclude stock checks and parts movements.	Quality	806371
Housekeeping	File Utilities	User Data Base Maintenance User definable fields set as non-mandatory were still forcing data to be entered.	Quality	806294
Housekeeping	Parts	Global Bin Location Change If the file imported contained tabs these were imported into the bin location and then caused line up issues. Tabs will now be ignored from the import.	Quality	807655
Housekeeping	Ledgers/E-billing	Cashbook to Nominal Reconciliation A reconciliation routine has been added to verify the cashbook transactions to the nominal ledger transactions.	Feature	1-3015
Housekeeping	Ledgers/E-billing	Debtors Reconciliation A reconciliation routine has been added to verify the sales ledger transactions to the nominal ledger transactions.	Feature	1-5187
Nominal	Action	Enquiry To aid reconciliation, the transaction period number has been added to the screen in Windows Gold so that it will be included when the list is exported to Excel.	Feature	801633
				
Nominal	Additional Facilities	Financial Year End Update The year-end journal print was incorrectly showing a debit to the balance sheet reserves account when in fact a credit was posted.	Quality	809880
Nominal	Additional Facilities	Nominal Manual Post List This report was causing an error which has been corrected by applying the standard print routines.	Quality	804342

Nominal	Additional Facilities	Nominal Budget Import An option to import nominal budget values from a .csv file has been added to the menu.	Feature	810580
Nominal	Posting	Accruals/Prepayments When going back through the entered fields to change the date an argument missing error occurred.	Quality	806946
Nominal	Reports	Document Audit The Document Audit report was not checking the history transaction file when reporting by date range.	Quality	803670
Nominal	Reports	Trial Balance The trial balance report was incorrectly forcing a report number to be entered when it should allow blank.	Quality	806750
Nominal	Reports	Sales/Purchase List by Country The report was not checking the history files when reporting by date range.	Quality	809740
ODBC	Repository	System Audit File The ODBC field name for field AUD_USER has been changed from USER to AUD_USER to prevent errors.	Quality	811391
Parts Control	Point of Sale	Point of Sale When producing a Point of Sale or Workshop invoice the customer account reference and vat numbers were truncated to 10 characters.	Quality	813211
Parts Control	Point of Sale	Point of Sale When raising a self-bill invoice, if the price was left at zero a blank invoice was produced. Now displays a warning no lines to print.	Quality	809328
Parts Control	Point of Sale	Point of Sale When adding serial parts to an advice and entering quantities higher than 1 the margin displayed for the advice was incorrectly showing a negative amount.	Quality	816160
Parts Control	Point of Sale	Point of Sale Adding a zero-value part to a Collection Note and marking it Free of Charge was losing the FOC flag when converted to a credit.	Quality	816619
Parts Control	Point of Sale	Point of Sale When transferring a point of sale quote to an advice selecting "Order All lines" and "Order Now", if you try to quit from the order type lookup it produces a bad index error.	Quality	800645

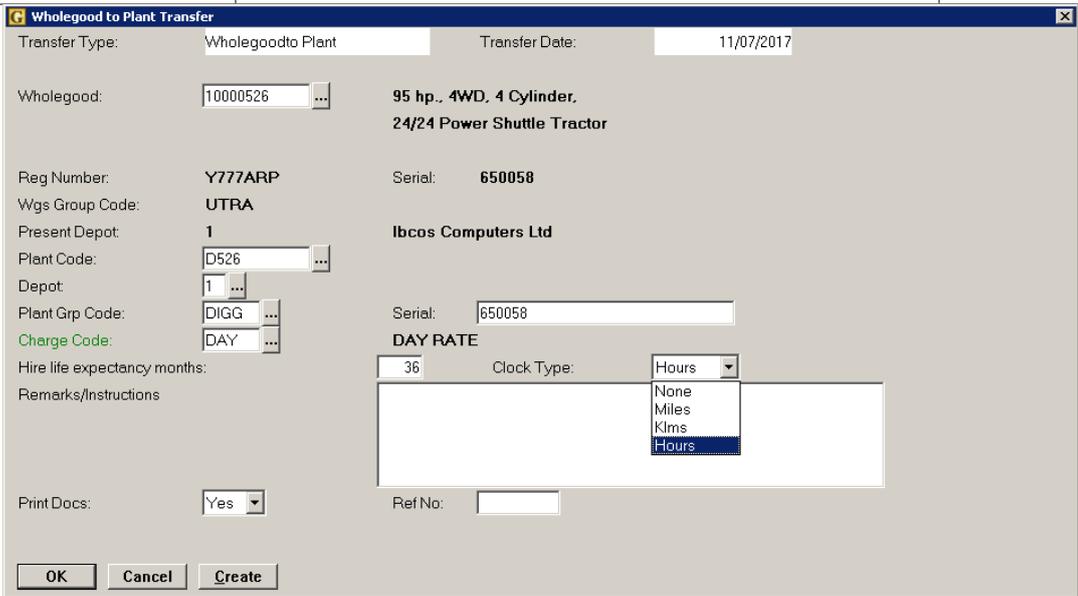
Parts Control	Point of Sale	Point of Sale Changing the invoice type for a POS advice then down arrowing through the fields was not changing the Goods/Service description to match the new invoice type.	Quality	800102
Parts Control	Point of Sale	Point of Sale The new option to add lines to existing purchase order is now filtered by supplier.	Quality	805510
Parts Control	Point of Sale	Point of Sale Entering a superceded part number was not bring up the selection list if the first 2 characters of the part number (after prefix) also exist as a prefix.	Quality	806591
Parts Control	Point of Sale	Point of Sale If an advice note number had duplicate part lines on it (caused by using the order remainder option), when producing a proforma or an auto credit / auto invoice getting an invalid message 'Warning - Duplicated part lines for xxxxxx exceeded free stock'.	Quality	807195
Parts Control	Point of Sale	Point of Sale When creating a direct inter depot transfer it was possible to leave the depot to order from blank and subsequently create an invalid IDT.	Quality	807324
Parts Control	Point of Sale	Point of Sale When printing a Custom Form from a Point of Sale Advice it was incorrectly changing the status of the advice.	Quality	809461
Parts Control	Point of Sale	Point of Sale As a part of the ongoing modifications for John Deere a new option has been added to prompt users to create a lost sale transaction if a John Deere part is deleted from an advice note or the quantity is reduced.	Feature	809724 810251
Parts Control	Stock Enquiry	Stock Enquiry If the average price of a part was negative this caused an error in stock enquiry.	Quality	804676
Parts Control	Stock Enquiry	Stock Enquiry When pressing enter on a blank part number Gold displays a list of the entire parts file. This can take several minutes to load. A progress indicator has been added to the window to show the user how many parts have been loaded and whether it is still in progress.	Quality	807722
Parts Control	Enquiry Menu	Enquiry Orders Suppliers/IDT When viewing a supplier order, if the ordered quantity was over 100000 only 5 digits would be displayed, e.g. 65600 would be displayed when in fact the quantity was 165600	Quality	805514

Parts Control	Enquiry Menu	Enquiry Orders Suppliers/IDT If a part was ordered in decimals the parts display only showed the whole number. This program now checks the company control file flag for ignoring part decimals.	Quality	811395
Parts Control	Cash Till	Quick Point of Sale When recalling an existing point of sale advice with no lines, if you then exit the advice the advice was deleted with no warning.	Quality	800484
Parts Control	Cash Till	End of Day Routine When printing the end of day report a new option has been added to print the description for any manual cash postings made.	Feature	804674
Parts Control	Stock Check	Stock Check Input The stock check input program was not setting the posting record on the parts movement record which then prevented a drill down from the transaction to the details.	Quality	809810
Parts Control	Management Information	Parts Demand/Fill Report New report added for John Deere integration.	Feature	815382 808580



Parts Control	Management Information	Part Supersession If a part at one depot is added to a job at another depot and ordered. If the part is received then superceded the work in progress value was calculated incorrectly.	Quality	807199
Parts Control	Management Information	Parts Depreciation Changes have been made to ensure that depreciation does not become negative by checking the average price audit.	Quality	806202
Parts Control	Quantity Adjustment/IDT	Serial Part Stock Adjustments Adjustments for serial parts with outstanding invoices are now prevented to stop costs being overinflated.	Quality	803591

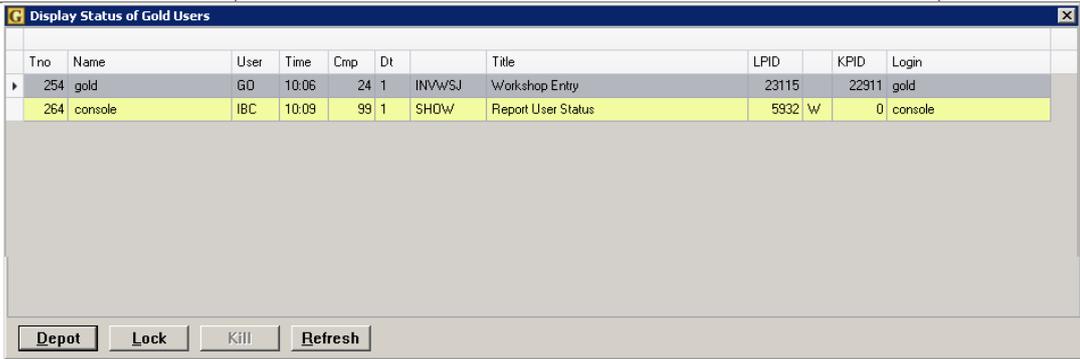
Parts Control	Quantity Adjustment/IDT	Serial Part Stock Adjustments When using stock adjustment nominal set on the part product group, although the nominal journal was printed the actual posting was not made.	Quality	807654
Parts Control	Quantity Adjustment/IDT	IDT Despatch/Receipt A duplicate key error was displaying on screen when completing a receipt.	Quality	805253
Parts Control	Quantity Adjustment/IDT	Print IDT Despatch Notes If the IDT printer on the depot file is left blank, a printer can be selected within the Print program.	Quality	807140
Parts Control	Quantity Adjustment/IDT	Relational Split Parts It was possible for the program to post out of balance nominals if there was a negative quantity on the part used.	Quality	811906
Parts Control	Purchasing	Stock Order Entry/Amend When creating an order for a part set to zero decimal places it was possible to accidentally enter a decimal quantity which then caused the order to remain outstanding even when all lines were received and invoiced.	Quality	809390
Parts Control	Purchasing	Print Final Stock Order The print option for 80 Column Alternative Supplier was printing too high on the page.	Quality	806450
Parts Control	Purchasing	Print Final Stock Order The formats set to "no costs" were truncating the part description.	Quality	808370
Parts Control	Purchasing	Input Goods Received Notes When entering a multi depot goods receipt, when the system was generating the inter depot transfers it could get the incorrect depot.	Quality	804412
Parts Control	Purchasing	Invoice Confirmation If a retail price for carriage was entered at the time of raising the advice the advice was remaining on hold after the supplier invoice was processed.	Quality	807105
Parts Control	Purchasing	Invoice Confirmation When invoicing for serial items associated to workshop jobs the cost on the line of the workshop job was being cleared.	Quality	812550
Parts Control	Purchasing	Electronic Invoice Confirmation If the quantity being invoiced was greater than the quantity received a warning is displayed and the user can then change the invoice quantity.	Quality	1-3499
Parts Control	Purchasing	Electronic Invoice Confirmation If the quantity being invoiced was greater than the quantity received the list has been changed to show QTY> to signify possible over invoice.	Quality	1-5241

Parts Control	Parameter Reordering	Parameter Stock Reordering The order suggestion was including all depots when only one depot was selected.	Quality	813405
Parts Control	Sales/Labels/Counter Pad	Parts Barcode Label Production Option to print parts with a price update since the entered date was reporting parts incorrectly.	Quality	804721
Parts Control	Supplier/Pricing/Reordering	Price Update Running the price update by percentage was applying the wrong percentage to catalogue parts.	Quality	808150
Parts Control	Supplier/Pricing/Reordering	Recalculate Stock Levels A new option has been added to clear the Emergency, Minimum and Maximum Stock levels to zero.	Feature	809771
Parts Control	Supplier/Pricing/Reordering	Parts Supplier Purchases Report The supplier selection search by nickname was not working.	Quality	810842
Parts Control	Part Maintenance	Part Number Details If the part number was changed for a serial part currently on IDT where the part had been despatched but not received, this resulted in a stock difference.	Quality	808366
Plant Hire	Posting/Updates	Plant Disposal/Sales The program has been changed to allow the production of a zero value sales invoice.	Feature	808453
Plant Hire	Posting/Updates	Plant Transfer When transferring a wholegood to plant the option to set the type of clock is now offered if the machine has a clock reading set.	Feature	818193
				
Plant Hire	Posting/Updates	Invoices/Bookings/Delivery When printing a copy plant hire invoice to a physical printer or email a tracking record is now written to	Feature	800100

		the customer account as it does for copy invoices from other modules.		
Plant Hire	Posting/Updates	Hire Contracts When adding a memo part to a hire contract the parts audit trail line was not written to show the work in progress.	Quality	801632
Plant Hire	Posting/Updates	Hire Contracts If as machine had been transferred to wholegoods and there was a tolerance in months on the company file to allow hire, if the associated password is blank you could not add the item to the contract.	Quality	808064
Plant Hire	Posting/Updates	Invoices/Bookings/Delivery When sending a batch of plant invoices, the program no longer allows entry of an individual email address unless the "Override Customer Defaults" option is set to 'yes'.	Quality	808065
Plant Hire	Reports	Plant Profitability The plant profitability report now has a new option "Include External Customer Jobs" to enable users to report on internal work only.	Feature	801063
Plant Hire	Registers	Equipment Register When using the copy feature the financial information is no longer copied over.	Quality	806564
Purchase	Miscellaneous Purchase Orders	Invoice Confirmation The program now allows an invoice transaction date that differs from the batch date entered.	Quality	805792
Purchase	Miscellaneous Purchase Orders	Create/GRN Orders The program now correctly displays the nominal description for the nominal code entered.	Quality	808812
Purchase	Miscellaneous Purchase Orders	Create/GRN Orders The column headings now correctly match the field names on the input window, Unit Est and Total Act.	Quality	809723
Purchase	Document Management	Document Approval When a document has been forwarded to another user from the authorise tab, once that user had authorised the document the status incorrectly remained as Forwarded.	Quality	805284
Purchase	Cash/Cheque Payments	Cheque List & Update When producing a cheque list and updating the Purchase Ledger the nominal account for the bank payment is now taken from the cash book rather than the company control file.	Quality	805640
Purchase	BACS Payments	BACS Payments A new BACS file format has been added for Lloyds/BOS Commercial Online	Feature	808363

Purchase	Action	Supplier Enquiry When entering dispute information for a supplier invoice if you exit without completing the input the dispute code will no longer be set.	Quality	808364
Sales	Action	Month End Update The sales ledger month end was incorrectly placing IDT accounts on stop at month end.	Quality	803654
Sales	Action	Month End Update Purging of plant hire contracts was incorrectly checking against the contract end date instead of the last invoice date.	Quality	809766
Sales	Action	Customer Enquiry Deposits refunded are now written to the Tracking tab of the Customer account.	Feature	808862
Sales	Action	Customer Enquiry Under certain circumstances the message "this account is obsolete" was present when search for an account by nickname that was not obsolete.	Quality	806502
Sales	Action	Customer Enquiry When using the contact lookup, for example to email a document to a customer, an error occurred. This also affected other areas where a contact lookup was used.	Quality	807580
Sales	Action	Customer Enquiry When printing a receipt for a manual payment the account number and reference were missing.	Quality	809200
Sales	Action	Customer Enquiry When posting a manual customer receipt the cash book was incorrectly updated as a Payment instead of a Receipt.	Quality	810691
Sales	Action	Customer Enquiry The Profit tab, Planned Maintenance section was incorrectly calculating based on Calendar Year. This now calculates on Financial Year to match the other sections.	Quality	812010
Sales	Action	Customer Maintenance When creating a new account with an alpha account reference the message "this account is obsolete" was incorrectly displayed.	Quality	807101
Sales	Action	Customer Maintenance When creating multiple new customer accounts using PC Anywhere to look up the addresses, the name entered for one account was carried through to the next.	Quality	810320

Sales	Action	Customer Maintenance When selecting print options of Email, if there is not a valid email address set the print option will not be saved.	Quality	810690
Sales	Action	Statement Print When producing a statement run to include batched invoices a warning is displayed if there are any outstanding invoices to be printed that did not have a statement. An enhancement has been added to offer to print these invoices immediately.	Feature	805751
Sales	Posting	Cash Posting When posting a receipt in a foreign currency, if the exchange rate changed between the invoice and the receipt the nominal postings for the receipt were out of balance.	Quality	808052
Sales	Posting	Cash Posting When posting a receipt in a sterling against a foreign currency customer account, if the exchange rate changed between the invoice and the receipt the nominal posting to the sales control account was out of balance.	Quality	809790
Sales	Posting	Cash Posting When entering a foreign currency cash receipt for a foreign customer, if the value is left unallocated the nominal posting for the Sales Ledger Control account was missing the base currency equivalent value.	Quality	812501
Sales	Reports	Audit Report & VAT Analysis New option to produce the report for "Current Month – Split VAT Code" which will report each vat rate rather than the total amount marked with M for multi vat.	Feature	803340
Sales	Further Reports	Automatic Cash Allocation Program changes have been made to improve the performance speed of this program.	Quality	807323
Sales	Further Reports	Customer Profitability Report The Hire income section of the report was incorrectly titled "Vehicle".	Quality	810894
System Management	Parts Control	Stock Order Transmission When exporting a Sparex order to email it was coming through with a .TXT file instead of a .CSV	Quality	809041
System Management	Parts Control	Prefix Code Description File It was possible to delete a prefix without any validation of parts existing.	Quality	802880

System Management	Prospect Data	Mass Prospect Modifications The "mass prospect delete" option was not deleting associated Competitive Wholegoods records.	Quality	812311
System Management	Prospect Data	Event Codes Maintenance Wholegood events set to Workshop View Only – No, now correctly appear in all relevant areas including wholegood enquiry and workshop entry.	Quality	803960
System Management	Utilities	System Audit The System Audit now includes changes made to the company control file.	Feature	804649
System Management	Utilities	System Audit Changes made to the market analysis codes for customers were not being shown in the audit if they were made using the Profile option or via the Opportunity report.	Quality	805106
System Management	Utilities	Report User Status The report user status screen now shows the depot number as well as the company number each user is logged in to.	Feature	803963
				
System Management	Plant Hire	Plant Group Codes When selecting to print for This Depot or All Depots the report was not actually produced.	Quality	806054
System Management	Printing	Export to Excel When exporting lists to .CSV from Gold, only the first 5 columns were included in the .CSV file.	Quality	808431
System Management	Printing	Batch Queue When using printer 95 in a batch the report controller options were not being set correctly.	Quality	808431
System Management	Email	Copy Emails to Originator Gold was not sending the copy emails to acknowledge documents sent.	Quality	808051
System Management	Advanced Lists	Advanced Lists The option to set a default font per terminal now extends that default to the advanced lists.	Feature	804646

Email/Text Messages	Text Messages	Text Message Audit Searching the audit by mobile number was showing other numbers in the results.	Quality	805515
Telephone Directory	Telephone	Telephone Directory An error was generating whilst using the nickname lookup within the telephone directory.	Quality	808203
Telephone Directory	Telephone	Telephone Directory Where a supplier had been deleted from the telephone directory, searching for the supplier displayed details of another supplier. It now displays a message "No items in this search category".	Quality	808204
Wholegoods	Model/ Attachments	Standard Attachment Maintenance If the wholegood group code is left blank on an attachment, the group code from the main machine will be used for nominal postings by the wholegood cost program. Particularly for the standard attachment added to add costs to a wholegood for in a different currency than the main machine.	Quality	810164
Wholegoods	Wholegood Quotations	Quote Entry The full wholegood attachment specification is now held against a quotation.	Quality	804762
Wholegoods	Wholegood Quotations	Quote Entry When creating a wholegood quote it is possible to add an attachment that does not currently exist where previously this was prevented.	Quality	817229
Wholegoods	Wholegood Quotations	Quote Entry Adding a trade in machine to a quote was causing an error.	Quality	805120
Wholegoods	Wholegood Quotations	Quote Entry The option to allow a quotation to be raised for customers on stop has been moved to the "General 1" section of the Company Control File so that it can be set to allow wholegood quotations for customers who are on stop, for example if it is to be on finance.	Feature	1-3271
Wholegoods	Wholegood Quotations	Quote Entry If a Finance Company is specified on a quote, this information was not printed on the quote print.	Quality	806200
Wholegoods	Wholegood Quotations	Quote Analysis Report When exporting the quote analysis report to Excel lines with a quantity greater than 1 were showing incorrectly on the spreadsheet.	Quality	803671

Wholegoods	Enquiry	Wholegood Enquiry Running the Parts Used Report was displaying the cost of parts to all users. The Personnel Security File is now checked for the Display Parts Costs option before printing.	Quality	808362
Wholegoods	Enquiry	Wholegood Enquiry Running the Parts Used Report was not including parts sold with a zero retail but carrying a cost.	Quality	802678
Wholegoods	Posting	Order Entry/Receive Into Stock When ordering a trade in from a customer an incorrect allocation record was written showing an allocation to the customer who supplied it.	Quality	805161
Wholegoods	Posting	Amend Stock Records The field for "Trade In Against" for a wholegood was incorrectly validating against a status of "Not Sold" when it should be against "In History".	Quality	815797
Wholegoods	Posting	Amend Stock Records It was possible to get alpha characters stored in the supplier account number field. Validation has been increased to ensure this is no longer possible.	Quality	808200
Wholegoods	Posting	Wholegood Cost Posting When entering parts journals, if the description was left blank an error occurred.	Quality	811141
Wholegoods	Posting	Invoice & Self Bill When creating a wholegood partial invoice for a part line or non-stocked item it was not updating the wholegood audit trail with the sales price.	Quality	808461
Wholegoods	Posting	Invoice & Self Bill When completing an auto-credit of a sales invoice a tracking record is now correctly written to show the deallocation of the customer.	Quality	815048
Wholegoods	Posting	Invoice & Self Bill Where a wholegood line is hidden on the advice and there are multiple parts on the advice, the value of the wholegood is displayed with the part lines.	Quality	815931
Wholegoods	Posting	Invoice & Self Bill The entry of a settlement value is now validated to ensure it is not greater than or equal to the retail less discount.	Quality	802622
Wholegoods	Posting	Invoice & Self Bill When creating stage invoices for a non-vatable customer the invoice totals were displayed on screen with a vat value. This display only issue has been resolved.	Quality	804241

Wholegoods	Posting	Invoice & Self Bill Once an invoice is raised the vat element should not be changed on a re-print. If a change of vat is required, it is now necessary to auto-credit the invoice then produce a new invoice.	Quality	805550
Wholegoods	Posting	Invoice & Self Bill If a wholegood had been transferred back from plant and then sold, it was not possible to raise a partial credit for the wholegood sale.	Quality	806752
Wholegoods	Posting	Invoice & Self Bill Adding several wholegoods to an advice then deleting them back off was leaving the wholegoods locked to the advice.	Quality	807284
Wholegoods	Posting	Invoice & Self Bill Where trade in are hidden, the count on the main invoice includes the hidden lines. For example, two trade ins added, one hidden. The main invoice was printing "Number of Trade Ins 2" even though only one was printed on the self-bill.	Quality	1-3947
Wholegoods	Posting	Invoice & Self Bill Using the "Copy Wholegood" option now copies the warranty dates from the original machine if still within the warranty period.	Quality	1-4011
Wholegoods	Posting	Invoice & Self Bill When changing the New/Used flag for a wholegood this will now update the indicator on the advice line if the wholegood has been selected for invoicing.	Feature	1-4996
Wholegoods	Posting	Invoice & Self Bill If a wholegood currently on order is invoiced out to a customer then subsequently the model code is changed, this change was not printed on an invoice reprint.	Quality	1-5969
Wholegoods	Posting	Wholegood Depot Transfers When using the two-stage transfer process of despatch and separate receipt, the program defaults to the depot logged in to but allows this to be changed.	Feature	808154
Wholegoods	Reports	Purchase Order Print When printing a Selected Purchase Order number, the options for "Include Make Description", "Show Cost Prices" and "Accumulate Like Models Within Order" are now offered for selection.	Quality	805513
Wholegoods	Reports	Inventory Lists (Market Value) When producing an "In Stock Paid" report machines purchased by self-billing invoices which are also paid should be included if 'Used' is selected.	Quality	815221

Wholegoods	Reports	Wholegood Sales Analysis If a financial year end had been performed and the report parameters were set prior to that, no sales units or values were reported.	Quality	809971
Wholegoods	Reports	Inventory Historical Cost Report Text 'ATT' has been added to the report before the stock number to clearly show if the item is an attachment.	Feature	1-3141
Wholegoods	History	Wholegood History Amend When changing the customer account associated to a sold wholegood a warning is now displayed although the change is permitted.	Quality	816521
Wholegoods	History	Wholegood History Amend The wholegood tracking tab has been added to the Wholegood History Amend program.	Feature	1-5603
Workshop	Workshop Diary	Scheduler Creating a warranty job where the associated customer is on stop was not storing the customer details in the delivery address section.	Quality	806162
Workshop	Workshop Diary	Scheduler When a workshop job was created in the scheduler for a customer with a labour discount, if the machine was on a planned maintenance contract the labour discount was not applied to the retail job.	Quality	802676
Workshop	Workshop Diary	Scheduler When changing the invoice type for a job for a wholegood with associated events, the customer account number was not correctly validated.	Quality	810891
Workshop	Workshop Entry	Workshop Entry If a machine is in stock (not sold and not on order) it is now possible to change the invoice type on a job to "Internal (Increase Wholegood Stock Value" invoice type which was previously incorrectly prevented.	Quality	809011
Workshop	Workshop Entry	Workshop Entry The function key to show the Wholegood Amend screen has been enabled for Planned Maintenance type jobs.	Feature	808467
Workshop	Workshop Entry	Workshop Entry When overriding a sales total "Labour Only" it is now possible to select a vat inclusive amount where previously this was only available if parts were included.	Feature	800290

Workshop	Workshop Entry	<p>Workshop Entry A new feature has been added to allow users to amend labour hours on live workshop jobs.</p> <p>This is controlled by a new option on the Personnel Security File, Security option, Workshop Job "Change Historic Labour Hours".</p> <p>Any associated timeclock audit record will also be updated.</p>	Feature	807295
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Workshop	Workshop Entry	<p>Workshop Entry When creating a job for a wholegood that is on a planned maintenance contract the words "On Contract" are displayed next to the wholegood number in the amend screen and a new function key has been added "Contract" to list the associated contracts.</p>	Feature	807295
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Workshop	Workshop Entry	<p>Workshop Entry If a workshop job for a plant invoice type was set to batch invoice then subsequently unbatched, the associated plant transaction was not deleted and therefore the plant statistics screen displayed incorrectly.</p>	Quality	801661
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Workshop	Workshop Entry	Workshop Entry When transferring labour lines between jobs an audit trail entry is now written to both the 'From' and 'To' job numbers where previously it was only written to the job the labour was transferred from.	Quality	802635
Workshop	Workshop Entry	Workshop Entry When printing a proforma or an invoice for a Flat Rate Job with labour discount, the total printed was correct but the flat rate and additional labour did not reflect the discount.	Quality	803672
Workshop	Workshop Entry	Workshop Entry If labour discount percentage was changed on the job header, the labour lines could display the wrong value although the total labour was displayed correctly.	Quality	804245
Workshop	Workshop Entry	Workshop Entry When producing a custom design invoice for a workshop job with labour discount, the printed invoice showed an incorrect labour total.	Quality	808463
Workshop	Workshop Entry	Workshop Entry Where a user does not have personnel security access level 25 to delete parts they will be prevented from entering a negative part quantity as well.	Quality	806103
Workshop	Workshop Entry	Workshop Entry Producing a proforma invoice was missing the vat element of the environmental charge added.	Quality	806943
Workshop	Workshop Entry	Workshop Entry After printing a proforma invoice for an insurance job, the link to the to the insurance company was lost and the main invoice was produced as a standard invoice rather than an insurance invoice.	Quality	807491
Workshop	Workshop Entry	Workshop Entry When selling a part on a retail job at a value less than cost a warning will now be displayed when adding the line.	Quality	808201
Workshop	Workshop Entry	Job Card Print The following job card formats were printing an additional blank page after the job card; Warranty Card, Detailed Cause/Fault and Full Spec Flat Rate.	Quality	806592 810767 811585
Workshop	Workshop Entry	Job Card Print When a job card was printed for the second time for a job the word Duplicate was not being printed even though the company control specified that it should.	Quality	809174

Workshop	Warranty	Warranty Receipt When producing a warranty receipt print the document was not being stored against the warranty claim or the supplier credit note in supplier enquiry.	Quality	812151
Workshop	Reports	Invoice Range Reprint The invoice range reprint program was incorrectly offering the reports printer as a default instead of the default invoice printer.	Quality	804722
Workshop	Reports	Workshop Profitability Report Where multiples of serial items are sold on a workshop job the costs were appearing on the workshop profitability report incorrectly multiplied up by the quantity.	Quality	810277
Workshop	Batched Invoice	Batch Invoice Print The batch invoice print program will no longer produce an invoice for advices where the header is set to "Cash Payment".	Quality	808466
Workshop	Batched Entry	Batch Entry of Labour Batch entry of labour by engineer using the drill button in Windows to look up a labour rate was showing an empty list.	Quality	809970
Workshop	Time Clock	Automated Time Sheet Print Where time clock labour lines have been transferred from one job to another the timeclock report was no longer reporting the lines.	Quality	810769